



# JM FINANCIAL GROUP LTD

ABN: 68 007 364 132

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Australian Financial Services Licence Number: 238397

## Facsimile Transmission

<b>To:</b>	The Company Secretary RMG Limited	<b>From:</b>	JM Financial Group Limited
<b>Fax:</b>	08 9286 2900	<b>Date:</b>	7 August 2009
<b>CC:</b>	ASX 1900 999 279	<b>Pages:</b> (including cover page)	3

### Notice of Initial Substantial Holder

Pursuant to s671B of the Corporations Act 2001, JM Financial Group Limited discloses a substantial holding in RMG Limited.

The enclosed ASIC Form 603 discloses the required details.

If you require any further information, please call Anthony Walsh or me on (03) 9620-0688.

Thanks and regards,

David Doolan  
Company Secretary

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<http://www.jmfg.com.au>

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**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme RMG Ltd

ACN/ARSN ACN 085 462 362

**1. Details of substantial holder (1)**

Name JM Financial Group Limited

ACN/ARSN (if applicable) ACN 007 364 132

The holder became a substantial holder on 05/08/09

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary	31,000,000	31,000,000	6.05%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
JM Financial Group Limited	JM Financial Group Limited has the power to exercise or control the exercise of a vote attached to the securities and dispose of the securities which are held in client discretionary investment accounts managed by JM Financial Group Limited	31,000,000 Fully Paid Ordinary

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
JM Financial Group Limited	Sandhurst Trustees Limited <JM MPS A/c>	As Above	31,000,000

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
JM Financial Group Limited in respect of holding by Sandhurst Trustees Limited <JM MPS A/c>	29/02/08	N/A-client stock tfr	10,681,188
	15/05/08	\$92,386.84	1,319,812
	28/01/09	\$45,607.56	6,515,366
	27/05/09	\$254.43	31,769
	29/05/09	\$7,754.38	968,231
	2/06/09	\$9,009.90	1,000,000
	4/06/09	\$9,009.90	1,000,000
	5/06/09	\$3,556.15	394,693
	9/06/09	\$9,405.45	1,105,307
	5/08/09	N/A - client stock tfr	7,983,634
		<b>\$176,984.61</b>	<b>31,000,000</b>
			<b>Fully Paid Ordinary</b>

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
JM Financial Group Limited	Level 18, 31 Queen Street Melbourne VIC 3000
Sandhurst Trustees Limited	Level 5, 120 Harbour Esplanade Docklands VIC 3000

**Signature**

print name David Doolan



capacity Secretary  
7/8/2009