

Timbercorp Limited (Administrators Appointed)
ABN 87 055 185 067

ASX Announcement

Timbercorp Unsecured Reset Convertible Notes

29 May 2009

Timbercorp (Administrators Appointed) Unsecured Reset Convertible Notes (ASX:TIMG)

The Administrators of Timbercorp Limited (Administrators Appointed) hereby confirm that coupon payments to TIMG note holders were suspended with effect from their appointment on 23 April 2009.

Accordingly no coupons will be paid to TIMG note holders on 31 May 2009.

Inquiries:

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ENDS