



ACN 009 253 187

8 May 2009

ASX Limited
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir / Madam

NON-RENOUNCEABLE PRO-RATA RIGHTS ISSUE – LETTER TO OPTIONHOLDERS

Please find attached copy of letter despatched to all of Tasman's optionholders today.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Gregory H. Solomon', is displayed on a light yellow rectangular background.

Gregory H. Solomon
Chairman



ACN 009 253 187

8 May 2009

Address1
Address2
Address 3
Address 4

Dear Optionholder

NON-RENOUNCEABLE PRO-RATA RIGHTS ISSUE

Tasman Resources Ltd (the **Company**) hereby notifies you, in accordance with the terms and conditions on which your options were issued, that it has announced to ASX Limited (**ASX**), and intends to make, a non-renounceable pro-rata rights offer to the Company's shareholders (the **Offer**).

Under the Offer the Company will issue to each eligible shareholder of the Company, at a price of \$0.02 per share, one (1) new fully paid ordinary share in the Company for every four (4) fully paid ordinary shares in the Company held by the shareholder as at 5.00pm WST on 25 May 2009 (this date is the anticipated record date only, and is subject to change) (the **Record Date**). In addition, one (1) free Company option will attach to every new fully paid ordinary share in the Company issued under the Offer, exercisable at \$0.10 at any time on or before 5.00pm WST on 30 June 2012. At this stage it is anticipated that these options will remain unlisted, unless all necessary ASX conditions for listing of these options are satisfied.

The Offer will only be made to eligible shareholders (being shareholders of the Company with registered addresses in Australia and New Zealand on the Record Date) on the basis of Company shares held by them on the Record Date. To the extent that you exercise your options in the Company (or part thereof) before the Record Date and continue to hold the Company shares issued to you upon the exercise of your options on the Record Date you will be entitled to participate under the Offer with respect to such Company shares.

Yours faithfully

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Gregory H. Solomon
Chairman