



**VIRIDIS**  
CLEAN ENERGY GROUP

FACSIMILE

TO	Australian Stock Exchange	DATE	20August 2009
ATTENTION	Ms Kate Kidson	FACSIMILE	+61 3 9614 0303
FROM	Duncan Jewell		
SUBJECT	Notice under Section 1012DA (5)(e) of the Corporations Act 2001		

Dear Ms Kidson,

Please find attached Notice under Section 1012DA (5)(e) of the Corporations Act 2001 for the Viridis Clean Energy Group (VIR).

Yours sincerely,

Duncan Jewell

Company Secretary

Viridis Investment Management Limited

P: +61 3 9677 8050

F: +61 3 9677 8080

20 August 2009

Kate Kidson  
Company Notices Section  
Australian Securities Exchange Limited  
Level 45, South Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Kate

**Notice under Section 1012DA(5)(e) of the Corporations Act 2001 (Cwlth)**

This notice is given by Viridis Investment Management Limited (ABN 51 099 788 431) ("VIML"), in its capacity as responsible entity of Viridis Clean Energy Group (ASX: VIR) ("VCEG"), under section 1012DA(5)(e) of the Corporations Act 2001 (Cwlth) ("Act").

VCEG comprises Viridis Clean Energy Trust I (ARSN 115 340 442) ("VCET I") and Viridis Clean Energy Trust II (ARSN 115 340 639) ("VCET II"). Each stapled security of VCEG comprises one ordinary unit in each of VCET I and VCET II.

VIML advises that:

- (a) on 20 August 2009, VIML issued a total of 12,000,000 fully paid stapled securities ("New Securities"), in the respective proportions set out in the Chairman's letter to securityholders dated 6 August 2009, to:
- Investec Bank (Australia) Limited (ACN 071 292 594);
  - PEP Energy Pty Ltd (ACN 095 764 088);
  - Chetwyn Investments Pty Ltd (ACN 098 552 704);
  - Oaktel Investments Pty Ltd (ACN 050 400 390); and
  - Hurstwood Road Pty Ltd (ACN 098 552 759),
- being the Owners of Viridis Energy Capital Pty Limited ("VEC"), pursuant to the terms of the Internalisation Deed dated 28 May 2009 (as amended);
- (b) the New Securities were issued without a Product Disclosure Statement for the New Securities being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;



- (d) as a disclosing entity, VIML, in its capacity as responsible entity of VCET I and VCET II, and the issuer of the New Securities, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, VIML has complied with:
- the provisions of Chapter 2M of the Act as they apply to each of VCET I and VCET II; and
  - section 674 of the Act as it applies to VCET I and VCET II; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in section 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely



Duncan Jewell  
Company Secretary  
Viridis Clean Energy Group  
61 3 9677 8050