

2 September 2009

Kate Kidson  
Company Notices Section  
Australian Stock Exchange Limited  
Level 45, South Tower, Rialto,  
525 Collins Street,  
Melbourne VIC 3000

Dear Kate,

**Notice for the Purpose of Sections 12-415 Tax Administration Act  
Distribution for the Year Ended 30 June 2009**

Following are the components of the Viridis Clean Energy Group Distribution for the year ended 30 June 2009. The distribution totaled 3.23 cents per security and was dispatched to securityholders on 16 February 2009.

These components are provided solely for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth), and should not be used for any other purpose.

Component	Year ended 30 June 2009
	Cents per stapled unit
Domestic interest income	0.04
Foreign interest income	2.42
Tax-deferred component	<u>0.63</u>
Total cash distribution	3.09
Foreign tax credit	<u>0.14</u>
Total distribution per unit: interim distribution	<u>3.23</u>

For the purposes of section 12-415 of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution does not include any amount which is a 'fund payment' in respect of the income year ended 30 June 2009.

Australian resident members should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to members in September 2009.

Please contact the undersigned regarding any queries.

Yours sincerely



Duncan Jewell  
Company Secretary  
Viridis Clean Energy Group  
61 3 9677 8050