



MARKET RELEASE

Victorian Gold Mines NL

PRE-QUOTATION DISCLOSURE

Victorian Gold Mines NL was admitted to the Official List of ASX Limited on Tuesday, 15 December 2009.

Official Quotation of 14,763,005 ordinary shares fully paid will commence at 11.00 am EDST on Thursday, 17 December 2009.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Number and escrow period of restricted securities.
6. A statement confirming completion of the Wedderburn, Sheeps Head and Moliagul sales agreements.
7. A statement disclosing the extent to which the Company has followed the best practice recommendations set by the ASX Corporate Governance Council.
8. A pro-forma balance sheet based on actual subscriptions raised.
9. A schedule of commitments based on actual subscriptions raised.

Security Code: VGM

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