



MARKET RELEASE

14 September 2009

VITERRA INC.

ADMISSION TO OFFICIAL LIST

Viterra Inc was admitted to the Official List of ASX Limited on Monday, 14 September 2009.

Official Quotation of the following securities will commence on a deferred settlement basis at 10.09 a.m. +/- 15 secs E.S.T. on Monday, 14 September 2009. The despatch date and last day of deferred settlement trading will be Monday, 28 September 2009.

Up to 78,296,645 CDIs (each CDI representing one share of common stock)

Security Code: VTA

A handwritten signature in black ink, appearing to read 'Dion Silvy', with a long horizontal stroke extending to the right.

Dion Silvy
Senior Adviser, Issuers (Adelaide)