



Companies Announcement Office

ASX Limited

Monday 30th March 2009

CONFIRMATION OF DISPATCH OF HOLDING STATEMENTS

WTG confirms dispatch of holding statements for shares issued in response to applications under the Rights Issue and Placement Offer contained in the replacement prospectus dated 19 January 2009 ("the Prospectus") which closed on 13 February 2009.

A total of 12,654,453 shares were issued pursuant to the Rights Issue and Placement Offer on 27 March 2009. All excess application monies received has been refunded.

The Company has also completed the acquisition of all the shares of Magnafeld Technology Distribution Pty Ltd [ACN 007 152 730] not already held by it as detailed in the Prospectus. A total of 7,899,878 shares were issued on 27 March 2009 to complete the acquisition. These shares are restricted (escrowed) for 12 months from the date of reinstatement of the Company's shares to quotation.

The Company issued 3,750,000 shares to corporate advisors in lieu of fees and 3,750,000 shares to cancel certain debts as referred to in the Prospectus on 27 March 2009. The 3,750,000 shares issued to corporate advisors in lieu of fees are restricted (escrowed) for 24 months from the date of reinstatement of the Company's shares to quotation.

2,100,000 existing shares issued to the directors of WTG in June 2008 in lieu of fees for prior years' services pursuant to the approval given at the General Meeting in May 2008 have been restricted (escrowed) for 24 months from the date of reinstatement of the Company's shares to quotation in accordance with ASX's requirements.

The issued capital of the Company is summarised as follows:

Shares *

Details	# Shares
Issued fully paid ordinary shares not subject to restriction (escrow)	37,739,313
Issued fully paid ordinary shares restricted (escrowed) for 24 months from the date of reinstatement of the Company's shares to quotation	5,850,000
Issued fully paid ordinary shares restricted (escrowed) for 12 months from the date of reinstatement of the Company's shares to quotation.	7,899,878
Total Shares:	51,489,191
Total Market Capitalization at 20cents issue price:	\$10,297,838

**The Company's shares, including the new shares issued as referred to above, remain suspended from quotation.*

Options

Number	+Class		
	Exercise Price	Expiration Date	ASX Code
Options			
674,965	\$0.20	30/11/2009	WTGAK
674,965	\$0.27	30/11/2009	WTGAM
9,749,503	\$0.67	30/06/2009	WTGAO
6,000,000	\$0.25	31/12/2011	Tba
Total: 17,099,433			

The Company has 416 holders of ordinary shares not subject to restriction with a parcel of at least 10,000 shares (\$2,000 at the 20 cent Prospectus issue price).

Further announcements will be made regarding the satisfaction of the requirements of ASX for the reinstatement of the Company's shares to quotation.

Kind Regards

A handwritten signature in black ink, consisting of a series of loops and a long horizontal stroke extending to the left.

Phillip Hains

Company Secretary

Wintech Group Limited (WTG)