



26th November 2009

The Manager,
Companies Announcement Officer
ASX Limited

Dear Sir,

Convertible Loan

Wintech Group Limited advises that it has secured two Convertible Loans of \$200,000 each from Ms T P Truong and Mr. T Chong (the Lenders), both non-related parties. The loans mature on 19th April 2010 and have an interest rate of 15% per annum, payable quarterly in arrears. The Lenders have the option, up until the Maturity Date, to convert all or part of the loans to ordinary shares at \$0.01 per share, up to a maximum of 40,000,000 shares, subject to prior shareholder and other regulatory approval. Upon conversion each share will have 1 free option attached, exercisable at \$0.02 before 26th December 2011. These funds are to be used to extinguish existing debts. One of the Company's shareholders has undertaken to provide sufficient further loan funds to ensure that the interest payments are met.

Yours faithfully,
Wintech Group Limited

A handwritten signature in black ink, appearing to be "Ken Glynn", written over a horizontal line.

Ken Glynn
Company Secretary