

**WINTECH GROUP LIMITED**  
**[ACN 003 087 689]**

**STATEMENT OF RESTRICTED SECURITIES**

Security	Period of Escrow	Number
Fully Paid Ordinary Shares	24 months from the date of re-instatement to quotation	5,850,000
Full Paid Ordinary Shares	12 months from the date of re-instatement to quotation	7,899,878
Unlisted Options having an exercise price of \$0.25 (25 cents) with an expiry date of 31 December 2011.	24 months from the date of re-instatement to quotation	6,000,000