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29 July 2009

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Company Secretary  
Pacifica Group Limited

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Our reference: 943/16153/80065114

Number of pages - 5

Dear Sir/Madam,

**Pacifica Group Limited (ASX: PBB): Substantial holder notification by Robert Bosch Investment Nederland B.V. ("Bosch Investment")**

On behalf of Bosch Investment and related bodies corporate, we attach in accordance with subsection 671B of the *Corporations Act 2001* (Cth) a notice of change of interests of substantial holder (Form 604).

Yours faithfully,



**Andrew Walker, Partner**  
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**Courtney Dixon, Lawyer**  
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**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder****To** Company Name/Scheme Pacifica Group Limited (Pacifica)**ACN/ARSN** ACN 006 530 641**1. Details of substantial holder (1)****Name** Robert Bosch GmbH (Bosch), Robert Bosch Investment Nederland B.V. (Bosch Investment) and each of their related bodies corporate (collectively, the Bosch Group)**ACN/ARSN (if applicable)** Not applicableThere was a change in the interests of the  
substantial holder on28/07/2009

The previous notice was given to the company on

25/06/2009

The previous notice was dated

25/06/2009**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (ORD)	108,455,748	76.62%	109,957,929	77.68%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<i>Refer Annexure</i>	<i>Refer Annexure</i>	<i>Refer Annexure</i>	<i>Refer Annexure</i>	<i>Refer Annexure</i>	<i>Refer Annexure</i>

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bosch Group	Various	Bosch Investment	Power in respect of disposal (s. 603(1)(c))	109,957,929 ORD	109,957,929

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Bosch	Robert-Bosch-Platz 1, 70839 Gerlingen-Schillerhöhe, Germany
Bosch Investment	Kruisbroeksestraat 1, 5281 RV Boxtel, The Netherlands

**Signature**

print name Andrew S. Walker

capacity Attorney

sign here

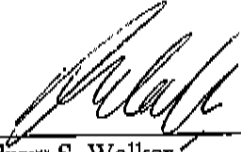
date 29/07/2009

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is the **Annexure** of 2 pages referred to in the ASIC Form 604 (Notice of change of interests of substantial holder) in relation to Pacifica Group Limited signed by me and dated 29 July 2009.

Signed: 

Name: Andrew S. Walker

Capacity: Attorney

Date: 29 July 2009

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
17/07/2009	Bosch Group (as defined in section 1 of the ASIC Form 604)	Acquisition of relevant interest in Pacifica shares pursuant to contracts arising as a result of acceptances of the offer dated 14 July 2009 made by Bosch Investment under its off-market takeover bid for all of the shares in Pacifica on the terms and conditions set out in Section 8 of Bosch Investment's Bidder's Statement dated 24 June 2009 (Offer).	\$0.23 per Pacifica share	21,090 ORD	21,090
20/07/2009	Bosch Group	As above	\$0.23 per Pacifica share	201,068 ORD	201,068
21/07/2009	Bosch Group	As above	\$0.23 per Pacifica share	42,278 ORD	42,278
22/07/2009	Bosch Group	As above	\$0.23 per Pacifica share	18,401 ORD	18,401
23/07/2009	Bosch Group	As above	\$0.23 per Pacifica share	61,373 ORD	61,373
24/07/2009	Bosch Group	As above	\$0.23 per Pacifica share	16,969 ORD	16,969
27/07/2009	Bosch Group	As above	\$0.23 per Pacifica share	32,689 ORD	32,689
27/07/2009	Bosch Group	On-market acquisition	\$0.2299 per Pacifica share	686,027 ORD	686,027
28/07/2009	Bosch Group	On-market acquisition	\$0.23 per Pacifica share	357,743 ORD	357,743

28/07/2009	Bosch Group	Acquisition of relevant interest in Pacifica shares pursuant to contracts arising as a result of acceptances of the Offer.	\$0.23 per Pacifica share	64,543 ORD	64,543
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