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Dear Sir/Madam

Pacifica Group Limited (ASX Code: PBB) ("Pacifica"): Off-market takeover bid by Robert Bosch Investment Nederland B.V. ("Bosch Investment")

For the purposes of ASX Listing Rule 3.3, we confirm on behalf of Bosch Investment that its Offer dated 14 July 2009 (as set out in Section 8 of the Bidder's Statement dated 24 June 2009) to acquire all of the shares in Pacifica closed yesterday, 17 August 2009, at 7.00 pm (Melbourne time).

At that time Bosch Investment and its associates had a relevant interest in 98.01% of the Pacifica shares.

Bosch Investment will now proceed to compulsorily acquire all outstanding Pacifica Shares pursuant to Part 6A.1 of the *Corporations Act*.

Yours faithfully



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