



27 August 2009

Manager Company Announcements  
Australian Securities Exchange Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Market Information Services  
New Zealand Exchange Limited  
Level 2, NZX Centre  
11 Cable Street  
Wellington  
New Zealand

Dear Sir/Madam

**PRELIMINARY FINAL RESULTS**

Further to the Company's release of its Preliminary Final Results Statement yesterday, the Company confirms that the Statement is based on accounts which have been audited. The Audit Report, which was unqualified, will be made available with the Company's annual report which will be made available to shareholders around 18 September 2009.

Yours faithfully  
Pacific Brands Limited

A handwritten signature in black ink, appearing to read "John Grover", written over a light grey rectangular background.

John Grover  
Company Secretary

Enc.