

# PROTO



RESOURCES & INVESTMENTS LTD

## STOCK EXCHANGE ANNOUNCEMENT

**28 May 2009**

### **Despatch of Non-Renounceable Pro Rata Offer Prospectus**

**ASX Release: PRW**

The Company is pleased to announce the despatch today, 28 May 2009, of the Prospectus for the pro rata non-renounceable offer of up to 31,233,165 shares at an issue price of three (3) cents per share with an attaching option exercisable at five (5) cents on or before 31 December 2011 for every one share subscribed for as outlined to ASX on 13 May 2009.

**Acceptance for the non-renounceable pro rata offer of shares will close at 5pm EST on 25 June 2009.**

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the Offer.

Enquiries:

Mr Andrew Mortimer  
Chairman and Managing Director  
Proto Resources & Investments Ltd  
Phone: +61 (0)2 9225 4000  
Fax: +61 (02) 9232 5359  
Mobile: +61 (0)433 894 923

**Proto Resources &  
Investments Ltd**

ACN: 108 507 517

Suite 1901, Level 19, 109 Pitt St,  
Sydney 2000 NSW Australia

PO Box R1870  
Royal Exchange NSW 1225

**p:** +61 2 9225 4000  
**f:** +61 2 9235 3889

**e:** [info@protoresources.com.au](mailto:info@protoresources.com.au)  
**w:** [www.protoresources.com.au](http://www.protoresources.com.au)