

**CALEDON RESOURCES PLC
ANNUAL REPORT AND ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2008
SUPPLEMENTARY INFORMATION**

SHARE CAPITAL

The Company's ordinary shares have a nominal value of 0.5 pence each and carry equal voting rights.

SUBSTANTIAL SHAREHOLDERS

As at 31 March 2009, so far as the Directors are aware, the top twenty shareholders (other than the interests held by Directors) who are directly or indirectly interested in the nominal value of the Company's share capital are as follows:

	Number of Ordinary shares held	Ordinary shares as a % of issued share capital
Polo Resources Ltd (Mr Dattels)	54,405,196	25.91
Ingalls & Snyder LLC	32,418,762	15.44
Watami Trading Ltd	12,046,175	5.74
JP Morgan Asset Management	9,704,700	4.62
The Bank of New York (Nominee) Limited	7,620,000	3.63
UBS Private Banking	4,967,688	2.37
Credit Suisse Prop Trading/Market Maker Account	4,609,096	2.20
Canaccord Capital	3,921,900	1.87
SG Asset Management	3,290,000	1.57
Advanced Mining Solutions Pty Ltd	3,159,697	1.50
Bank Sarasin & Cie AG	3,058,637	1.46
BlackRock Merrill Lynch Investment Managers	3,043,322	1.45
West Yorkshire Pension Fund	2,700,000	1.29
Halifax Share Dealing	2,555,800	1.22
Hermes Pension Management	2,368,107	1.13
Barclays Personal Investment Management	2,244,492	1.07
BNP Paribas	1,992,416	0.95
UBS AG Prop Trading/Market Maker Account	1,551,060	0.74
Deutsche Private Banking	1,516,667	0.72
BMO Nesbitt Burns	1,501,200	0.71

As at 31 March 2009 there were 1,625 registered holders (including CDI holders) of ordinary shares in the Company. The table below shows the distribution of shareholders by size of holding:

Size of holding	Number of shareholders
1 – 1,000	381
1,001 – 5,000	563
5,001 – 10,000	258
10,001 – 100,000	319
100,001 – and over	104

As at 31 March 2009 the total number of shareholders holding less than a marketable parcel of the Company's ordinary shares was 27.

Ordinary shares under escrow

As at 31 March 2009 the total number of ordinary shares on issue under voluntary escrow was 2,659,131. The escrow period for 2,573,131 of these will end on 14 December 2009. The remaining 86,000 shares are held by 86 employees with 1,000 shares each for which the escrow period will end on 4 June 2011 or upon termination of employment with the Caledon Group, whichever occurs first.

Registered office in Australia

Level 2
87 Wickham Terrace
Brisbane
Queensland
Australia 4000
Tel: +61 7 3309 3100

Share Registrars**United Kingdom**

Computershare Services PLC
PO Box 82
The Pavilions
Bridgwater Road
Bristol
United Kingdom
BS99 7NH
Tel: +44 870 889 4093

Australia

Computershare
Level 19, 307 Queen Street
Brisbane
Queensland 4000
Australia
Tel: +61 7 3237 2100