



Cluff Resources Pacific NL

ABN 72 002 261 565

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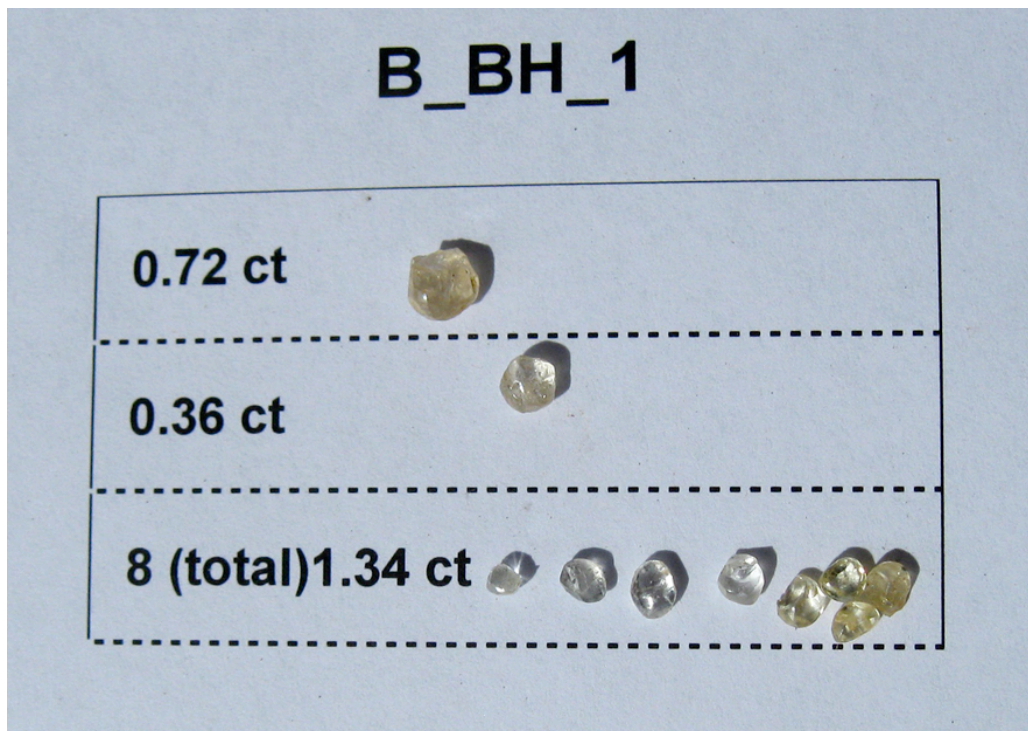
The Manager (Companies),
Australian Stock Exchange,
Sydney

Dear Sir,

TEN GEM DIAMONDS (2.42 CARATS) RECOVERED AT BINGARA

Ten gem quality diamonds have been recovered from a twelve tonne sample of hill slope or debris flow deposit containing bedrock fragments, together with underlying weathered bedrock, in the Big Hill area of the Company's Bingara Diamond Field, in northern NSW. The grade of this sample is 20.2 carats / 100 tonnes.

The Company is now focussed on discovering the source from which this anomalously rich diamond bearing material originated. The diamonds found are shown below. Five stones are yellow in colour, and five are white.



The present bulk sampling and drilling program is applying our Copeton model, refined by recent drilling, to reassess the Bingara Field. If economic grades of diamonds were present at Bingara, the shallower depths expected may make open cut mining possible, and establishment of a mine faster.

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Sampling was by excavator over a vertical interval of 1.5 metres. Location is 0256631E 6692545N (GDA 95). The sample was trucked to Copeton for crushing to 10 mm, processing through the Company's trommel and jig plants, using a screen size of 1.2 mm. Nine out of ten tracers were recovered. Separation from concentrate was by grease table. Weight of sample was determined by weighbridge.



Sample B-BH-1 was taken from the upper portion of the pit.

Recent drilling or deepening of seven cored holes in the area of the Company's 60 metre deep shaft on the Copeton Diamond Field, 50 kilometres east, has been completed. This has allowed refinement of the model for occurrence of the Copeton diamond deposits. The Company's rig has been moved to Bingara, and is now drilling there.

The information in this report that relates to exploration results is based on information compiled by Peter John Kennewell, who is a corporate member of the Australasian Institute of Mining and Metallurgy included in a list promulgated by the ASX from time to time. Peter John Kennewell is a full time employee of Cluff Resources Pacific NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a competent person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Identified Mineral Resources, and Ore Reserves". Peter John Kennewell consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

For further information contact:

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Yours faithfully,

Peter Kennewell,
Managing Director