

Thursday, 27 August 2009

Record Date for Entitlements for SUNSZX

RBS Group (Australia) Pty Limited as issuer of **SUNCORP-METWAY LIMITED** Self Funding Instalment Warrants (ASX Code SUNSZX), confirms that the record date for entitlements to the AUD \$0.20 distribution (100% franked) for the SUNSZX Self-Funding Instalments is 3 September 2009, coinciding with the record date for the SUNCORP-METWAY LIMITED Ordinary Share dividend.

The SUNSZX Self Funding Instalment Warrants will commence trading ex-distribution 28 August 2009.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for SUNSZX, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

ASX Code	Current Instalment Payment (Loan Amount)	Distribution applied to this Instalment Payment	New Instalment Payment (Loan Amount)	Stop Loss Level
SUNSZX	\$ 2.9209	\$0.20	\$2.7221	\$3.20

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 28 August 2009.

For further inquiries please contact:



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