



Australia China Holdings Limited

ARBN 067 993 506

Level 6 , 193 Clarence Street, Sydney , Australia

Email: sec@aakch.com

1 September 2009

Company Announcement Office
Australian Stock Exchange Limited

By e-Lodgement

Dear Shareholders,

Re: Completion of Rights Issue

Australia China Holdings Limited ("the Company") wishes to advise that the non-renounceable rights issue announced on 15 June 2009 has now been fully taken up and all the fund has been received.

The Company wishes to confirm that it has in total 2,737,624,833 Ordinary shares, and 761,624,955 Options on issue as at 1 September 2009.

Should you require further information, please contact the Company Secretary by email to sec@aakch.com.

Yours faithfully,
For and on behalf of
Australia China Holdings Ltd



Stonely Sek
Company Secretary