



# Anglo Pacific Group PLC

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The Listing Manager  
Australian Stock Exchange Ltd  
Level 10  
20 Bond Street  
Sydney NSW 2000

9 July 2009

ARBN 009 475 398

Dear Sir,

Anglo Pacific Group PLC (the "Company") attaches Form 604 lodged on Royalco Resources Limited, on behalf of its wholly owned controlled entities Indian Ocean Resources Pty Ltd and Starmont Ventures Pty Ltd.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Matthew Tack".

Matthew Tack  
Director  
Anglo Pacific Group plc

**FORM 604**

**Corporations Act 2001  
Section 671B**

**Notice of change of interests of substantial holder**

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**To: Royalco Resources Limited**  
**ACN: 53 096 321 532**

**1. Details of substantial holder**

**Name: Anglo Pacific Group plc**  
**ARBN: 009 475 398**

There was a change in the interests of the substantial holder on 08 July 2009.  
The previous notice was given to the company on 07 July 2009.  
The previous notice was effective 06 July 2009.

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous update: Person's votes	Voting Power	Present notice: Person's votes	Voting power
Ordinary	12,298,543	23.31%	13,181,943	24.99%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose Relevant Interest Changed	Nature of Change	Consideration given in relation to Change	Class and Number of Securities affected	Person's Votes affected
07/07/09 – 08/07/09	Starmont Ventures Pty Ltd	On market purchases	\$0.34 per share	883,400 ordinary shares	883,400

#### 4. Present relevant interests/addresses

Particulars of each relevant interest, and addresses, of the substantial holder in voting securities after the change, are as follows:

<b>Registered Holders &amp; Person entitled to be Registered</b>	<b>Registered Office</b>	<b>Class &amp; Number of Securities/Votes</b>
Merrill Lynch (Australia) Nominees Pty Ltd- (Registered holder- on account Indian Ocean Resources Pty Ltd)	Level 41, 120 Collins St, Melbourne Vic 3000	8,000,991 ordinary shares
Merrill Lynch (Australia) Nominees Pty Ltd- (Registered holder- on account Starmont Ventures Pty Ltd)	Level 41, 120 Collins St, Melbourne Vic 3000	2,589,384 ordinary shares
Bell Potter Nominees Ltd (BB Nominees A/C) (Registered holder – on account Indian Ocean Resources Pty Ltd)	GPO Box 4718TT Melbourne VIC 3001	2,591,568 ordinary shares
Total		13,181,943 ordinary shares

#### 5. Changes in Association

The persons who have become associates of, or ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

N/A

#### Signature:

Name: Matthew Tack

Capacity: Director



Signed:

Date: 09 July 2009