



Anglo Pacific Group PLC

17 Hill Street, Mayfair
London W1J 5NZ
Tel: 020 7409 1111
Fax: 020 7629 0370
www.anglopacifigroup.com

Manager – Companies
Australian Stock Exchange
Level 6
20 Bridge Street
Sydney 2000
New South Wales
Australia
23rd October 2009

ARBN 009 475 398

Dear Sirs,

QUARTERLY PRODUCTION AND EXPLORATION REPORT TO 30 SEPTEMBER 2009

Please find following the details of the mining production and exploration activities undertaken by the Anglo Pacific Group Plc (the “Company”) during the quarter.

1. Production

The Company did not undertake any production during the quarter.

2. Exploration

Australia

The Company incurred no expenditure on exploration and development on its Australian projects during the quarter. This was due to Tiaro Coal Limited’s (TCM) continuing involvement in the Company’s joint venture with Core Resources Pty Ltd in return for funding an agreed level of exploration. For further information see the TCM disclosure document dated 19th December 2007.

Canada

The Company’s expenditure on exploration and development on its Panorama and Trefi projects during the quarter totalled C\$31,175.37. This consisted of C\$28,539.37 for consulting services and C\$2,636.00 relating to the Trefi drill program.

For further information:

Australian contact: Ms Janis Nugawela +61 (0) 8 9380 9339
UK contact: Mr Matthew Tack +44 (0) 20 7318 6360
Website: www.angloPacificgroup.com

Yours faithfully,

A handwritten signature in black ink, appearing to read 'M Tack', written in a cursive style.

Matthew Tack
Company Secretary