



Anglo Pacific Group PLC

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Manager – Companies
Australian Stock Exchange
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26th January 2009

ARBN 009 475 398

Dear Sir,

QUARTERLY PRODUCTION AND EXPLORATION REPORT TO 31 DECEMBER 2008

Please find following the details of the mining production and exploration activities undertaken by the Anglo Pacific Group Plc (the “Company”) during the quarter.

1. Production

The Company did not undertake any production during the quarter.

2. Exploration

The Company incurred no expenditure on exploration and development during the quarter. This was due to Tiaro Coal Limited’s (TCM) continuing involvement in the Company’s joint venture with Core Resources Pty Ltd in return for funding an agreed level of exploration. For further information see the TCM disclosure document dated 19th December 2007.

For further information:

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Yours faithfully,

Matthew Tack
Company Secretary