



Anglo Pacific Group PLC

17 Hill Street, Mayfair

London W1J 5NZ

Tel: 020 7409 1111

Fax: 020 7629 0370

www.anglopacifigroup.com

22 June 2009

NOTICE OF EXTENSION OF OFFER

To: Royalco Resources Limited (**Royalco**);

ASX Limited (**ASX**); and

Australian Securities & Investments Commission (**ASIC**).

Anglo Pacific Group plc's subsidiary Starmont Ventures Pty Ltd (**Anglo Pacific**) has made an offer under an unconditional market offer for all of the ordinary shares in Royalco, as set out in its Bidder's Statement dated 13 May 2009 (**Offer**).

Anglo Pacific gives notice, in accordance with section 649C of the *Corporations Act 2001* (Cth), that the Offer period has been extended until **2:00 pm Perth time, 4:00 pm Sydney time, on Friday 10 July 2009**.

Anglo Pacific gives notice under ASX Listing Rule 3.2 that:

- as at 13 May 2009 (the date the Offer was announced and the date the first offers were made under the bid), Anglo Pacific and its associates had a relevant interest of 20.1% in Royalco's ordinary shares; and
- as at the date of this notice Anglo Pacific and its associates had a relevant interest of 20.2% in Royalco's ordinary shares.

Yours faithfully,

A handwritten signature in black ink, appearing to read "M. Tack".

Matthew Tack
Director
Starmont Ventures Pty Ltd