

## Announcement

### Australian Enhanced Income Fund (ARSN 115 632 990)

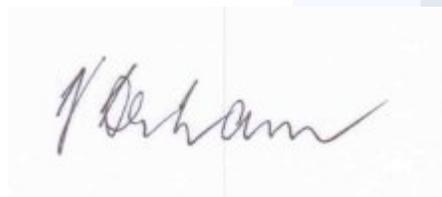
Date: 21 August 2009

To: The Manager  
Announcements  
Company Announcements Office

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Contents for release

Elstree Investment Management Limited, as the Responsible Entity of the Australian Enhanced Income Fund (Fund), is pleased to announce that the Fund's Securities Purchase Plan (SPP) was successfully completed on 14 August 2009. A total of 167,649 units were allotted to participating unit holders at a price per unit of \$5.903.



Norman Derham  
(Company Secretary Australian Enhanced Income Fund)