

16 March 2009

Mr Sam Sample
99 Sample Street
Sampletown Australia 9999

Dear Fellow Unitholder

Unsolicited Offers and Proxy Solicitations

BrisConnections Management Company Limited (**BCMCL**) as responsible entity of BrisConnections Holding Trust and BrisConnections Investment Trust is aware that unitholders may be receiving unsolicited and conditional offers to acquire their stapled units in BrisConnections Unit Trusts (ASX: BCSCA). Unitholders may also be receiving correspondence from a third party requesting your proxy at the forthcoming proposed general meeting of the Trusts.

BCMCL advises unitholders to treat any such unsolicited offers and proxy solicitations with extreme caution.

The offers are to acquire units for a token consideration and at least in one case on the basis that unitholders pay a fee to facilitate the transfer. In order to avoid the investor protection provisions associated with the takeover provisions of the Corporations Act, the offers are restricted to below 20% of the voting rights in the BrisConnections Unit Trusts. The offers involve the transfer of securities to companies with minimal issued capital which appear to have little or no means to meet the instalments payable on the units.

BCMCL strongly urges all unitholders to carefully investigate the background and credentials of any individuals or entities approaching them in relation to their BrisConnections units and to seek advice from their professional financial advisor. For your own protection, you should consider satisfying yourself that the parties making the offers intend to fulfil their obligations prior to entering into any arrangement regarding the transfer of your securities. BCMCL is seeking legal advice as to whether the offers are in conformity with the provisions of the Corporations Act.

BCMCL is also aware that you may receive correspondence requesting that you appoint a specified individual as your proxy in relation to the proposed meeting of the Trusts currently scheduled for 10.00 am on Thursday 9 April 2009 at Kedron Brook Building, 1 Gympie Road, Kedron, Brisbane, Queensland. A number of unfounded criticisms of BCMCL and its Board have been made in such correspondence but it does not indicate how the proxies will be exercised at the proposed meeting.

Whatever your views on the resolution to be considered at the meeting, if unitholders wish to express a view on the resolution, it is strongly recommended that you should complete your voting preference yourself. Granting

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as responsible entity for BrisConnections Holding Trust ARSN 131 125 025 and
BrisConnections Investment Trust ARSN 131 124 813

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the proxy to a party without knowing their voting preference may mean that party may not vote in accordance with your intentions and/or use your proxy for their own purposes. The Board of BCMCL encourages all unitholders who wish to vote on the proposed resolution to vote their own BrisConnections units personally and to do so with the advice from a professional financial adviser.

Allegations have also been made that the Board of BCMCL has received a restructure proposal that will benefit unitholders. As at the date of this letter, BCMCL has received no credible offers or proposals regarding securities in BrisConnections Unit Trusts. The Board confirms that in conjunction with its financial advisers, BCMCL is continuing to develop and review proposals which will simplify the structure of the BrisConnections Unit Trusts and still preserve the funding for this crucial project. The BCMCL Board will in the interests of all unitholders seriously consider any substantiated proposal as and when such a proposal is received.

Yours faithfully



Tamira D Herbst
Company Secretary and General Counsel