

**Appendix 4D**  
**Half Yearly Report**

**Name of Entity:** Berklee Limited  
**ABN:** 80 004 661 205  
**Reporting Period:** Half year ended 31 December 2008  
**Previous corresponding Period:** Half year ended 31 December 2007

**Results for Announcement to the market** **\$A'000**

Revenues from ordinary activities	down	15.1%	to	6,009
Profit (loss) from ordinary activities after tax attributable to members	down	159%	to	(63)
Net profit (loss) for the period attributable to members	down	159%	to	(63)
<b>Dividends</b>	<b>Amount per security</b>	<b>Franked amount per security</b>		
2009 interim dividend	0	0		
Previous corresponding period	1.00¢	1.00¢		
2008 final dividend	0	0		
Record date for determining entitlements to the dividend	N/A			

**Other Items of importance for the market**

The loss from ordinary activities after income tax of \$63,231 comprises an underlying profit from operations of \$78,975 calculated as follows:	
Legal and accounting fees relating to unsuccessful sale of business	(\$142,206)
Underlying profit from operations	\$78,975
Loss from ordinary activities after income tax	<u><u>(\$63,231)</u></u>

**Net Tangible assets per security**

	<b>Current period</b>	<b>Previous corresponding period</b>
Net tangible asset backing per ordinary security	74.8 cents per share	78.8 cents per share

**Control gained over entities having material effect**

N/A

**Loss of control of entities having material effect**

N/A

**Details of aggregate share of profits (loss) of associated and joint venture entities**

N/A

**This report is based on:**

The accounts are in the process of being reviewed

Signature:



Company Secretary  
EDWARD VAN BERKEL

Date: 27 February 2009