



**brockman  
resources.**

8 January 2009

Mr Matthew Foy  
Advisor, Issuers (Perth)  
Australian Securities Exchange  
2 The Esplanade  
PERTH WA 6000

**Transmission by facsimile: 08 9221 2020**

Dear Matthew

**RE: PRICE QUERY**

We refer to your letter dated 8 January 2009 faxed to our office, with respect to the change in price in the securities of Brockman resources Limited (the Company) from 31 December 2008 to today.

Using the numbering in your letter, we respond as follows:

1. The Company is not aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company.
2. Not applicable.
3. In response to this question we note the following:
  - (i) The junior iron ore sector has experienced a generally positive start to 2009 following reports of increased iron ore imports into China.
  - (ii) The Company announced on January 7, 2009 the appointment of UBS as corporate advisors to assist Brockman "with both the Marillana Project and the Company's broader strategic corporate development." The Company has previously reported (e.g. 2008 Annual Report) that they have signed a number of Confidentiality Agreements with international steel mills and iron ore traders "regarding potential off-take agreements and/or possible participation in the (Marillana) Project or an equity position within the Company." Some press reports appear to have linked the appointment of UBS with a possible transaction in this regard. We can confirm that all discussions in relation to these agreements are of a preliminary nature.

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4. We confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Yours sincerely



**Colin Paterson**  
Director



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8 January 2009

Tara Robson  
Company Secretary  
Brockman Resources Limited  
Suite 6, Churchill Court  
331 - 335 Hay Street  
SUBIACO 6008

By: Facsimile: 9389 3033

Dear Tara

**Brockman Resources Limited (the "Company")**

**RE: PRICE QUERY**

We have noted a change in the price of the Company's securities from \$0.625 on 31 December 2008 to a high of \$0.85 today.

In light of the price change, please respond to each of the following questions.

1. Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company?
2. If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Please note, if the answer to question 1 is yes and an announcement cannot be made immediately, you need to contact us to discuss this and you need to consider a trading halt (see below).

3. Is there any other explanation that the Company may have for the price change in the securities of the Company?
4. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Your response should be sent to me on **facsimile number 9221 2020**. It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, **no later than 7:30 am W.D.S.T. Friday, 9 January 2009**.

The response must be in a form suitable for release to the market. If you have any concern about release of a response, please contact me immediately.

### **Listing rule 3.1**

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in the rule.

In responding to this letter you should consult listing rule 3.1 and the guidance note titled "Continuous disclosure: listing rule 3.1".

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

### **Trading halt**

If you are unable to respond by the time requested, or if the answer to question 1 is yes and an announcement cannot be made immediately, you should consider a request for a trading halt in the Company's securities. As set out in listing rule 17.1 and the guidance note titled "Trading halts" we may grant a trading halt at your request. We may require the request to be in writing. We are not required to act on your request. You must tell us each of the following.

- The reasons for the trading halt.
- How long you want the trading halt to last.
- The event you expect to happen that will end the trading halt.
- That you are not aware of any reason why the trading halt should not be granted.
- Any other information necessary to inform the market about the trading halt, or that we ask for.

The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. If a trading halt is requested and granted and you are still unable to reply to this letter before the commencement of trading, suspension from quotation would normally be imposed by us from the commencement of trading if not previously requested by you. The same applies if you have requested a trading halt because you are unable to release information to the market, and are still unable to do so before the commencement of trading.

If you have any queries regarding any of the above, please contact me on 9224 0017.

Yours sincerely,



Matthew Foy  
**Adviser, Issuers (Perth)**