



LINQ RESOURCES FUND
ASX ANNOUNCEMENT
OFF-MARKET WITHDRAWAL FACILITY

9 February 2009

LinQ Capital Limited as the Responsible Entity for the LinQ Resources Fund ('the Fund') has today announced that after careful consideration of the impact of the recently implemented Off-Market Withdrawal Facility ('the facility'), the Board has resolved to discontinue the facility.

The Board will re-consider the effectiveness of the facility as a capital management tool when global equity markets have stabilised.

LinQ Capital Limited
Australian Financial Services Licence 239785
ACN 098 197 258

For further information please contact:

Clive Donner
LinQ Capital Limited
Tel: 61 8 9488 8888
Email: clivedonner@linqresources.com

Simon Durack
LinQ Capital Limited
Tel: 61 8 9488 8888
Email: simondurack@linqresources.com

About LinQ Resources Fund ('LRF') ARSN 108 168 190

LRF is a registered managed investment scheme.

LRF is an actively-managed resources fund listed on the ASX, which specialises in investments in small to medium resources companies both in Australia and overseas. The Fund may invest in companies at all stages of development from exploration through to production, although the focus on pre cash flow companies is in the later stage exploration and economic evaluation phases between discovery and completion of bankable feasibility studies. The Fund aims to provide both yield and capital growth for its investors. Interests in the Fund have been issued by LinQ Capital Ltd. A copy of the original Product Disclosure Statement for listing of the interests may be obtained from <http://www.linqresources.com/reports/> Past performance is not a reliable indicator of future performance.