



ASX Release

15 June 2009

Lumacom Limited (ASX: LUM)

SHARE PLACEMENT

The Board of Lumacom Limited advises that the Company intends to arrange a placement of 32,800,000 ordinary shares to professional and sophisticated investors pursuant to s708 of the *Corporations Act 2001* (Cth). The Company confirms that none of the investors will be related parties as defined under the *Corporations Act 2001* (Cth).

The shares will be placed at 0.2 cents per share. The shares will be allocated no earlier than the 16 June 2009.

The funds that will be raised pursuant to the Company's capacity under the 15% rule which permits the Company to issue securities without shareholder approval.

The Company intends to raise \$65,600 from the placement and a fee of 4% plus GST is to be paid out of the funds raised. The Board is continuing to examine potential investments, in particular in the mining sector. The funds raised from the placement will be used by the Company to investment in the Company's future business opportunities.

The company intends to issue additional shares and options subject to approval at a shareholders' meeting. The notice of the shareholders' meeting will be issued shortly.