

24 September 2009

Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam

RESULTS OF EXTRAORDINARY GENERAL MEETING

We advise that the resolutions contained in the Notice of General Meeting dated 14 August 2009 were passed on a show of hands at the meeting of shareholders held on 23 September 2009.

Proxy votes exercisable by all proxies validly appointed were as follows:

Resolution	Description	In favour	Against	Abstain	Proxy Discretion	Total
Resolution 1	Issue of Shares to Callabonna Uranium Limited Shareholders	83,735,179	0	5,050,000	3,839,450	92,624,629
Resolution 2	Ratification of Prior Issue - Shares	83,735,179	0	5,050,000	3,839,450	92,624,629
Resolution 3	Approval to issue Shares and Options – SK Energy International Pte Ltd	83,735,179	0	5,050,000	3,839,450	92,624,629
Resolution 4	Change of Name of Company	82,035,179	1,700,000	5,050,000	3,839,450	92,624,629

Please also find attached a copy of the presentation given to attendees of the meeting.

Yours sincerely,



Stephen McCaughey
Managing Director

MKY Resources Limited

Extra-Ordinary General Meeting

23 September 2009

ASX:MKY



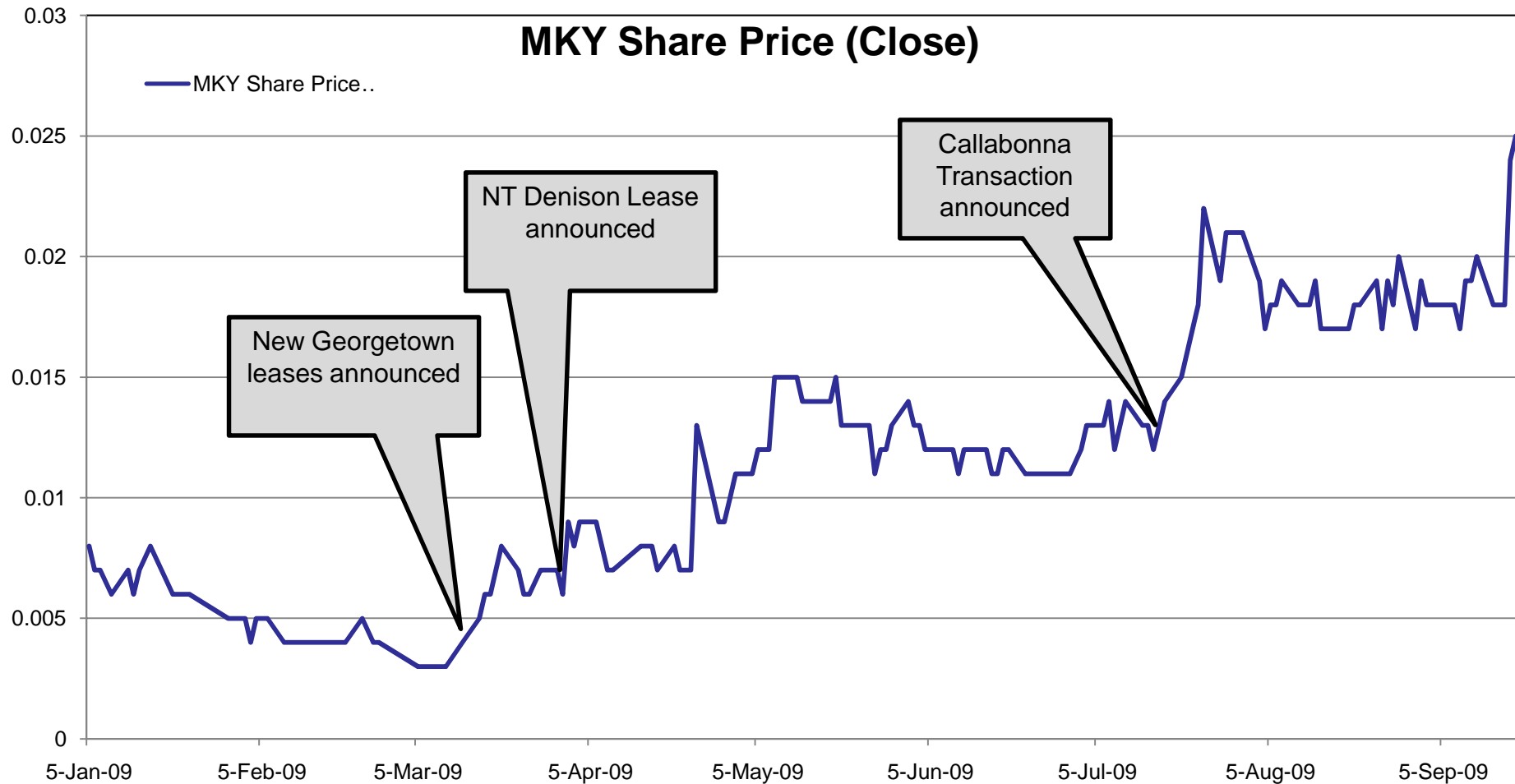
DISCLAIMER

- ▣ *This presentation contains only a brief overview of MKY Resources Limited ("MKY") and its activities and operations. The contents of this presentation, including matters relating to the geology of MKY's projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which may not have been subject to any independent verification.*
- ▣ *This presentation may contain a number of forward-looking statements. Known and unknown risks and uncertainties, and factors outside of MKY's control, may cause the actual results, performance and achievements of MKY to differ materially from those expressed or implied in this presentation. To the maximum extent permitted by law and stock exchange listing rules, MKY does not warrant the accuracy, currency or completeness of the information in this presentation, nor the future performance of MKY, and will not be responsible for any loss or damage arising from the use of the information.*

Introduction

- This EGM has been called for the purpose of voting on resolutions required to finalise the acquisition of Callabonna Uranium Limited
- The transaction creates a new company with a “flagship” project in the Frome Embayment or more accurately, the Callabonna Sub-Basin.
- The name change to Callabonna Uranium Limited reflects the main focus of the company’s activities moving forward (ASX: CUU).
- The transaction is very attractive for shareholders in both companies, creating a new well funded company with highly attractive discovery and growth opportunities.
- The transaction has already created substantial value for shareholders in both companies

Positive Market Reaction



The New Company Packs a Bigger Punch

- People
 - Strong corporate team and Board.
 - Experienced exploration team with a track record of discovery.
- Projects
 - Prospective package of uranium projects in South Australia, the Northern Territory and Queensland.
 - Flagship project in the Frome Embayment (Callabonna Sub-Basin) with “drill-ready” sandstone channel targets.
- Backing
 - Financial (>\$5.0 million) and human resources to explore the projects and generate additional opportunities.
 - A cornerstone investor, SK Energy International holding 15% of the Company.

Proposed New Board and Senior Management

Peter Nightingale - Non-Executive Chairman

- Successful director of companies that have made the transition from exploration to development and mining. Director and company secretary of several public companies, including Bolnisi Gold, Cockatoo Coal and Planet Gas, >20 years mining industry experience.

Stephen McCaughey - Managing Director

- Exploration geologist with 19 years experience including 14 years with BHP. Exploration Manager for Aura Energy where he led the exploration effort across Australia and Sweden. Experience in South America, Australia, Africa and Europe. As Exploration Manager BHP Tintaya he was responsible for several significant Cu-Au discoveries. MBA from Melbourne Business School with several years experience in Strategy Consulting and Banking and Finance.

Phillip Harman - Non Executive Director

- Professional geophysicist with >30 years working for BHP Billiton in minerals exploration in a broad number of roles including Exploration Manager of South America, Exploration Manager of Western Australia and Chief Geophysicist. Managing Director of ASX listed Gravity Diamonds Limited from August 2002 until its acquisition by African miner Mwana in May 2007, and Chairman of Gippsland Offshore Petroleum since November 2004.

Hyunsoo (Hans) Kim - Non Executive Director

- Economics graduate with an MBA from Duke University. In 1994, Mr. Kim joined SK Energy, initially in the Corporate Planning Division, gaining exposure to strategic planning and corporate restructuring for the entire SK conglomerate. Assigned to the Office of the Board of Directors of SK Energy in 2004 and then the Coal & Mineral Resources Division in early 2008 where he is currently the Managing Director of SK Australia Pty. Ltd.

Mike Raetz - Director

- Successful geologist founded and promoted the Murphy Uranium project now a high priority in Bondi Mining. Geologist for 35 years. Led Australian Reconnaissance Group of BHP World Minerals Discovery in 1999 to explore some 30 new projects. Recently Senior Research Fellow at Monash University and currently Group Managing Director of PGN Geoscience a Melbourne based international consulting group.

Dr Andrew Wilde - Exploration Manager

- Uranium specialist with a PhD in unconformity style Uranium deposits looking at the Ranger, Jabiluka and Nabarlek deposit styles. This included generation of search models and recommending where to look for additional deposits. 8 years specific uranium exploration and research experience with a total of 25 years experience in mineral exploration. Most recently leader for Project Generation for Gold Fields International based in the United Kingdom.

Project Portfolio Overview

PROJECT	STAGE	TARGET	DETAILS	TYPE LOCALITY
Curnamona SA	Drill Testing targets	Channel sandstone uranium deposits	Airborne EM completed \$600,000 spent One of the largest EM survey's flown in the region (3600 line km of REPTM) Potentially significant palaeochannel system defined Channels with elevated uranium known to south	Beverley ($>46\text{Mlbs } \text{U}_3\text{O}_8$) ¹ 4 Mile ($>32\text{Mlbs } \text{U}_3\text{O}_8$) ² Honeymoon ($6.5\text{Mlbs } \text{U}_3\text{O}_8$) ³ Oban ($4.6\text{Mlbs } \text{U}_3\text{O}_8$) ⁴
Arunta, NT	Target testing and definition	Calcrete style uranium Vein style apparently in granite	JV with NuPower AEM flown, channels found Target areas defined Drilling of channels Mapping and sampling for vein style	Napperby Deposit Langer Heinrich Vein style
Georgetown, QLD	Target definition	Unconformity volcanic basin hosted	Preliminary reconnaissance field work conducted Target refinement	Maureen
Beetaloo, NT	Proof of Concept	Uranium associated with oil sands	Basin margin structural targets Target Definition stage for POC drilling	Texas Gulf Deposits
Callabonna Energy, SA	Proof of concept	Geothermal "Hot dry rock"	Hottest part SAHFA Proof of Concept Synergy with uranium exploration	Paralana
Cape York, Bauxite, QLD	Drill testing	Aurukun type pisolitic bauxite plateau deposit	Known bauxite plateau within leases Some "high grade" intersections previously	
Global Search	Commenced	Unconformity and SST hosted U	Search template in place	Kazakhstan and Ranger

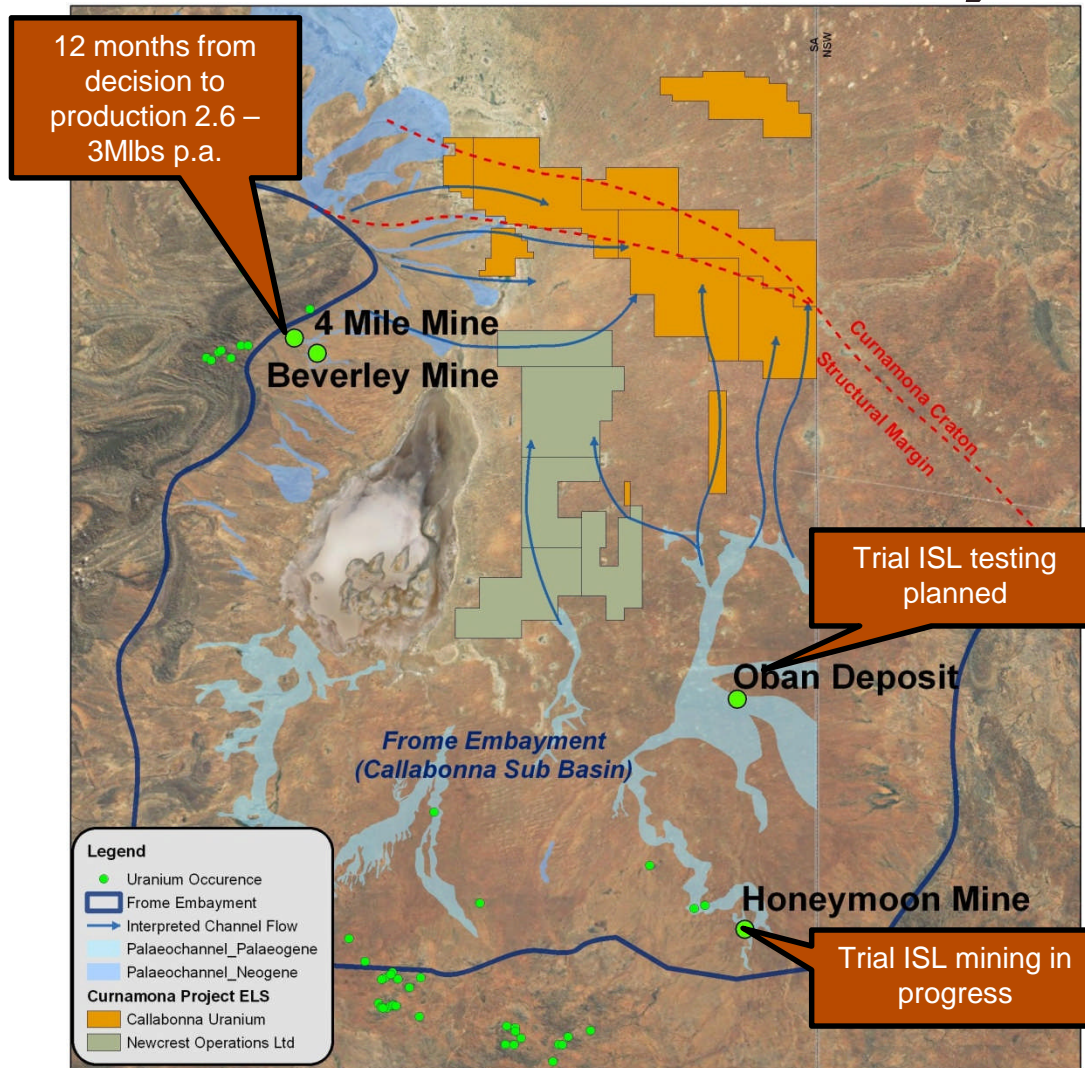
¹ Beverley <http://www.heathgateresources.com.au/contentmine.jsp?xcid=63>

² 4 Mile <http://imagesignal.comsec.com.au/asxdata/20090625/pdf/00963442.pdf>

³ Honeymoon <http://www.uranium1.com/indexu.php?section=uranium%20projects&page=4>

⁴ Oban http://www.curnamona-energy.com.au/pdf/CUY_300709.pdf

Curnamona Uranium Project



mkyresources

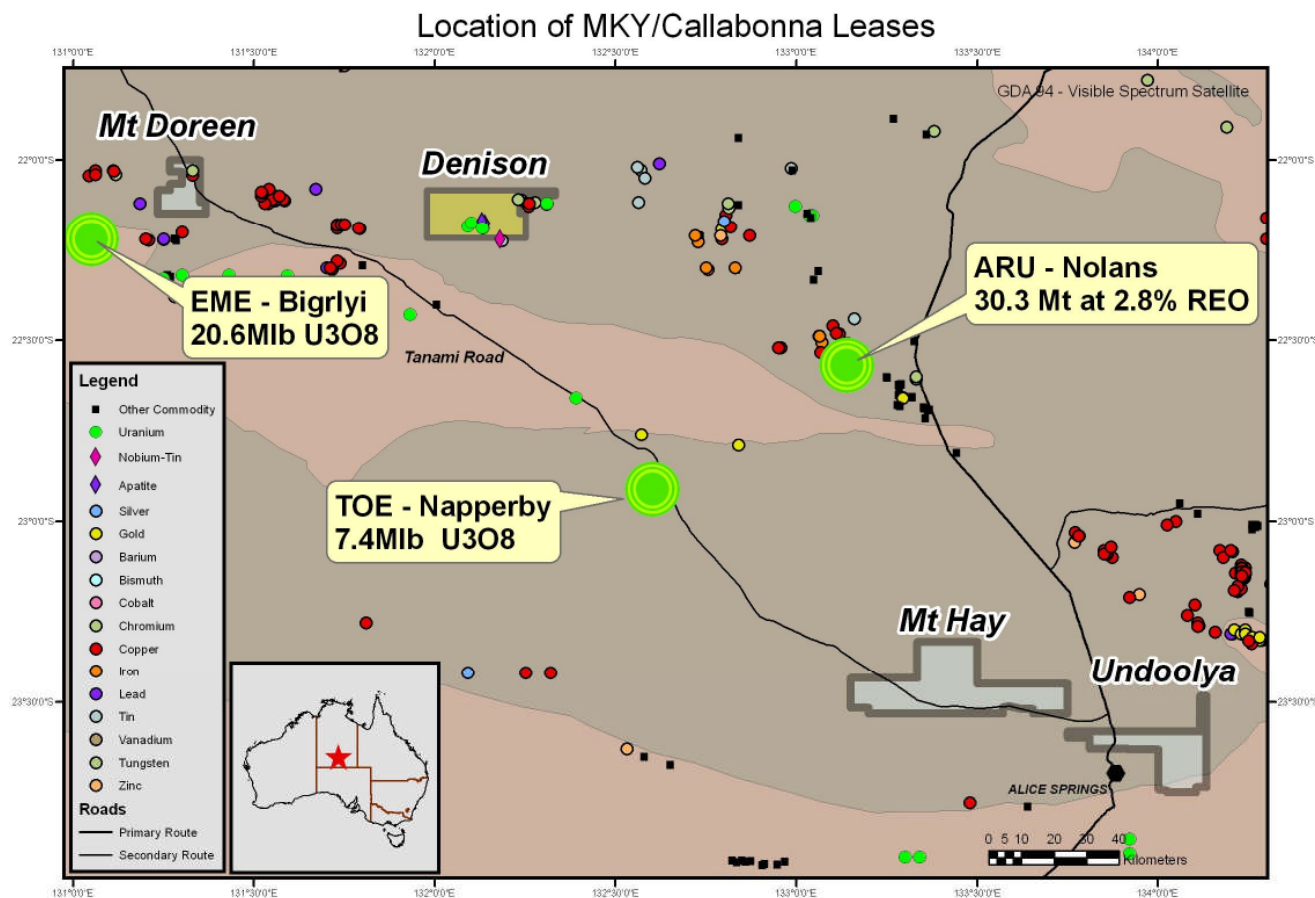
- Extensive tenement position (3500km²) in the Frome Embayment, S.A.
- Newcrest deal potentially brings an additional 3900 km² ^a
- Same province as Beverley, 4 Mile, Oban and Honeymoon deposits
- Proven Uranium in channels south of Project area^b.
- Airborne EM has delineated palaeo-channel targets ready for drilling.
- Drilling to commence mid October 2009.



a. Subject to renewal by PIRSA

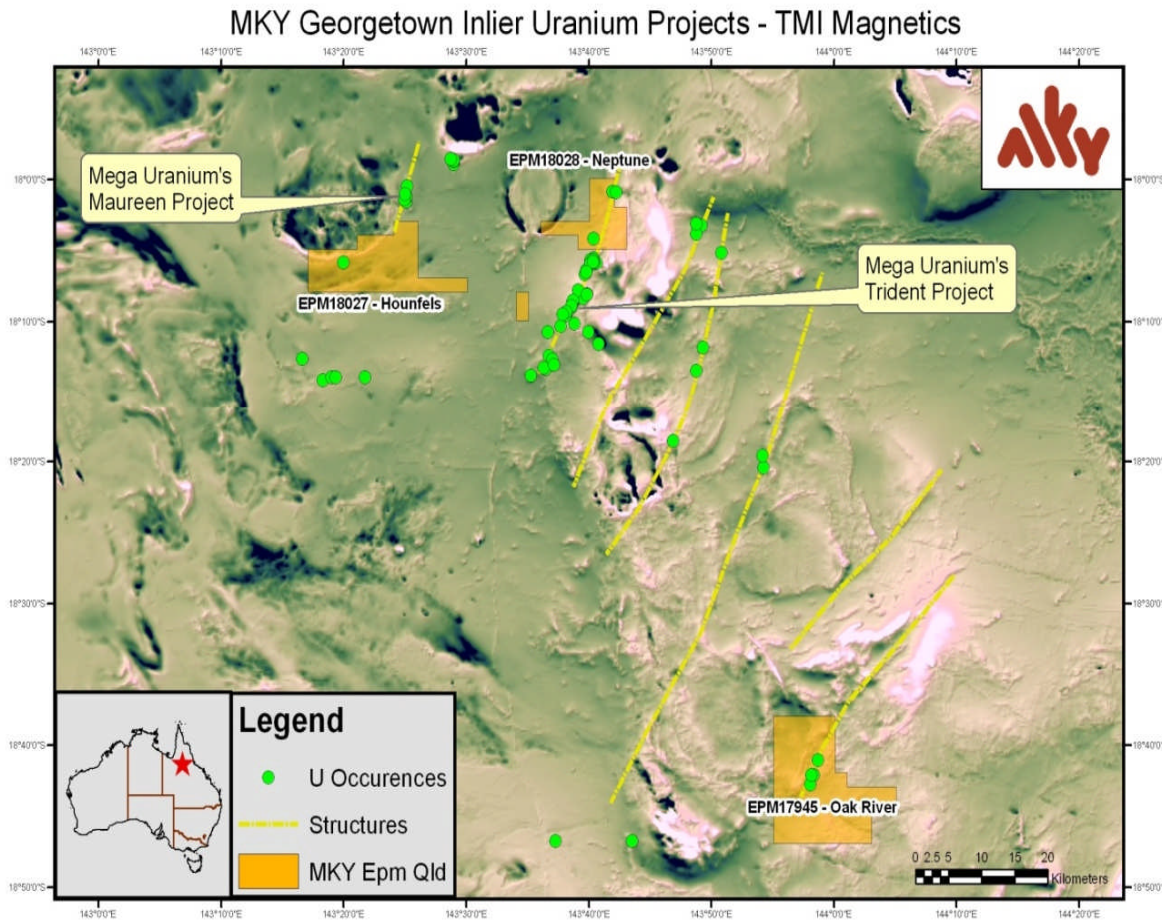
b. Historic Union Corp drilling (6.6 km spacing) is proof of the mineralising process. Hole D10 intersected a channel and found anomalous uranium

Arunta Projects Overview



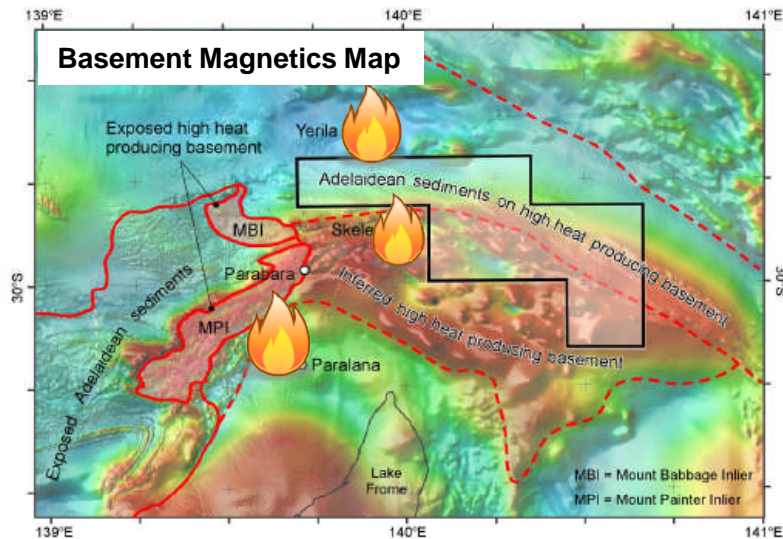
- Prospective, under-explored region containing several uranium bearing deposits including:
 - 'Bigrlyi' – 20.6Mlb U₃O₈ (Energy Metals)¹,
 - 'Napperby' - 7.4Mlb U₃O₈ (Toro Energy)²
 - 'Nolans' rare earths, phosphate uranium deposit (30.3 Mt at 2.8% REO)³.
- Targeting several mineralisation styles including:
 - Structurally controlled high grade uranium hosted in granites and
 - Calcrete channel deposits of the Napperby style.

Georgetown Projects



- Georgetown Province, host to high grade uranium deposits.
- Huonfels Project contains the same geology as the Maureen Deposit.
- Neptune Project covers the extension of fault zone that hosts high grade mineralisation at Trident (2.9km south)
- Oak River Project covers a structural zone containing several uranium occurrences where previous work returned:
 - Rock chips up to 4.36% U_3O_8 ¹
 - Drilling intersections up to 0.26% U_3O_8 over 0.24m.¹

Callabonna Energy – Geothermal Project



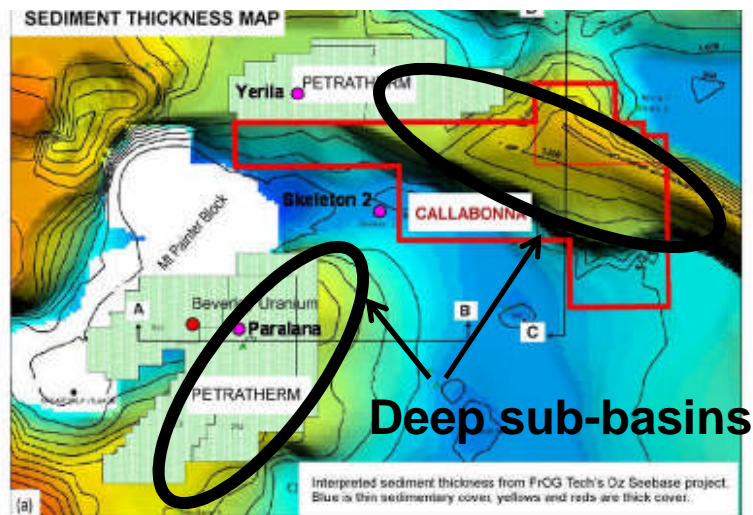
Geothermal Energy requires HOT rocks and a heat trap.

We've got the HOT Rocks

- High heat flow gradients measured at Paralana (Petrotherm Project) Yerila 1 and Skeleton 2
- High heat flow basement rocks inferred from magnetics

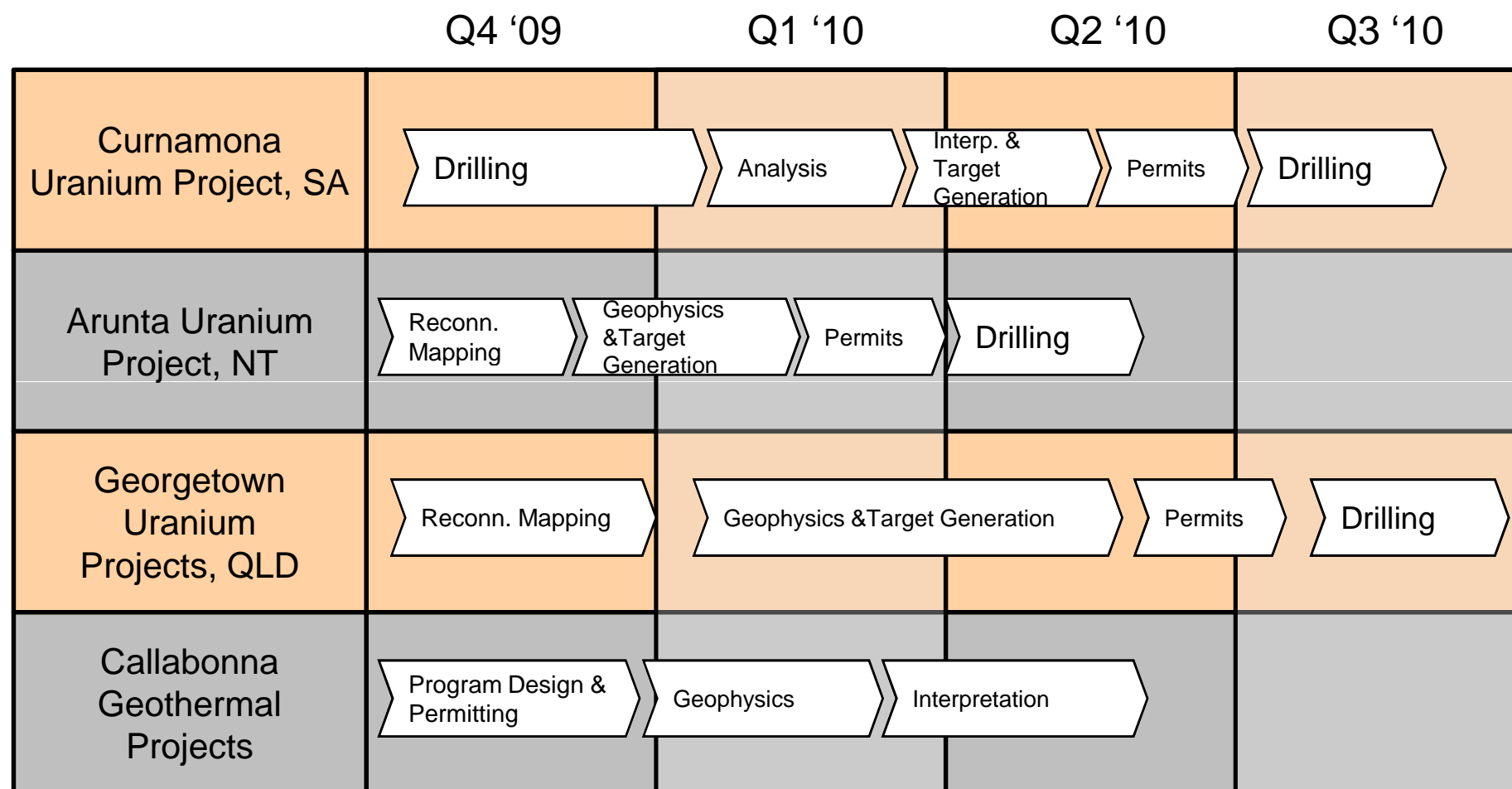
We've got the Thermal Blanket (heat trap)

- Thicker insulating sediments interpreted in Callabonna GEL's
- Basal sands likely lowering the costs and technical risks (no fracturing of granite required).
- The geological setting is thought to be the same as at Paralana (Petrotherm)



Sediment Thickness Map after Beardsmore 2007 (blues are thin sedimentary cover, yellows and reds are thick sedimentary cover)

Current Exploration Program for the next 12 months



Expected News Flow

October 2009

- Drilling commencement on Curnamona Uranium Project - Frome Embayment, South Australia

November 2009

- Results from Reconnaissance work on Georgetown Projects

December 2009

- First drilling results from Curnamona Project.
- Results from Arunta reconnaissance work

January –February 2010

- Final drilling results Curnamona Uranium Project
- Commencement of MT geophysics survey Geothermal Projects

Questions??