

Macquarie Office Management Limited
ABN 75 006 765 206
AFS Licence No. 247075
A Member of the Macquarie Group of Companies

Manager of Macquarie Office Trust

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27 November 2009



Dear Unitholder

Invitation to Macquarie Office Trust's Unitholder Briefing

The Directors of Macquarie Office Management Limited, Manager of Macquarie Office Trust, would like to invite all unitholders to a briefing covering the Trust's operations for the financial year and an update on recent activities.

The briefing is expected to take approximately 30 to 60 minutes and light refreshments will be provided. It is scheduled to be held:

Date Wednesday 9 December 2009
Commencement 3.00pm
Venue The Westin Hotel, Heritage Ballroom
No. 1 Martin Place, Sydney

If you wish to attend please RSVP by emailing reits@macquarie.com or by contacting Macquarie by telephone on 1300 365 585 (local call cost) between 9:00 am and 5:00 pm, Monday to Friday, to assist with planning and catering.

To assist us with our preparation for the briefing, unitholders may submit questions by completing the enclosed form. Questions can also be submitted online at www.macquarie.com.au/mof. The most frequently asked questions and topics will be addressed at the briefing.

An archived webcast of the briefing will be available online at www.macquarie.com.au/mof the following business day.

The directors and management of the Trust look forward to seeing you at the briefing and assisting you with any questions you may have regarding your investment.

Yours faithfully

Stephen Girdis
Chairman

None of the entities referred to in this document is an authorised deposit-taking institution for the purposes of the Banking Act (Commonwealth of Australia) 1959, and their obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 ("MBL"). MBL provides a limited AUD17.5 million guarantee to the Australian Securities and Investments Commission in respect of Corporations Act obligations of Macquarie Office Management Limited as a responsible entity of managed investment schemes. MBL does not otherwise guarantee or provide assurance in respect of these entities, the performance of funds managed by Macquarie Office Management Limited or the repayment of capital.