



4 June 2009

ASX Code : MCK

MacarthurCook receives replacement Bidder's Statement from AIMS

MacarthurCook Limited ("**MacarthurCook**") announces that it received a replacement Bidder's Statement from AIMS Securities Holdings Pty Limited ("**AIMS**") on 29 May 2009. The replacement Bidder's Statement entirely supersedes the previous Bidder's Statement lodged on 19 May 2009, which will not be sent to shareholders. The replacement Bidder's Statement is expected to be posted to shareholders in mid to late June.

The Board has appointed Allens Arthur Robinson and Credit Suisse (Australia) Limited to advise it on this bid, and intends to use the time provided for under the Corporations Act to fully assess this takeover offer and determine the appropriate response.

The Board is formulating its recommendation, which will be announced to all shareholders and ASX when finalised. The Target's Statement being prepared by MacarthurCook will include a detailed response to the AIMS bid, as well as the Board's recommendation to assist shareholders in their decision making. The Board recommends that shareholders take no action with respect to the AIMS offer until they receive and review the Target's Statement.

Detailed information on MacarthurCook Limited can be found on the Company's website at www.macarthurcook.com.au.

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About MacarthurCook:

MacarthurCook Limited (MCK) is an Australian Securities Exchange (ASX) listed company with offices in Australia and Singapore, specialising in the investment management of direct property, real estate securities and mortgage assets.

MacarthurCook manages approximately A\$1.3 billion on behalf of over 22,000 investors as at 31 December 2008. MacarthurCook is a quality endorsed company (ISO 9001:2000 international standard accreditation), and is the investment manager for MacarthurCook Industrial REIT, MacarthurCook Industrial Property Fund, MacarthurCook Office Property Trust, MacarthurCook Mortgage Fund, Advance Mortgage Fund, MacarthurCook Property Securities Fund, Advance Property Securities Fund, RMR Asia Pacific Real Estate Fund and the RMR Asia Real Estate Fund.

The MacarthurCook Property Securities Fund is listed on the ASX and the Singapore Exchange. The MacarthurCook Industrial Property Fund is listed on the ASX. The MacarthurCook Industrial REIT is listed on the Singapore Exchange. The RMR Asia Pacific Real Estate Fund and RMR Asia Real Estate Fund are listed on the American Stock Exchange.

In 2005, 2006, 2007 and 2008 BRW magazine named MacarthurCook as one of Australia's fastest-growing companies in its Fast 100 list.