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# Blake Dawson

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The Manager  
Company Announcements Office  
ASX Limited  
(BY FACSIMILE: 1300 135 638)

**25 August 2009**

Dear Sir / Madam

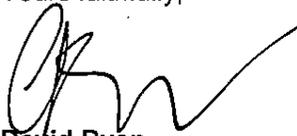
**Takeover offer by AIMS Securities Holdings Pty Ltd (AIMS) for  
MacarthurCook Limited (MacarthurCook)**

We act for AIMS in relation to its off-market takeover bid for the ordinary shares  
in MacarthurCook.

We **enclose** a copy of an ASIC Form 6021 (Notice of compulsory acquisition  
following takeover bid) dated 25 August 2009 (the **Notice**) and an accompanying cover letter to be  
sent to remaining shareholders of MacarthurCook in accordance with section 661B(1)(d) of the  
*Corporations Act 2001* (Cth).

The Notice was today lodged with the Australian Securities and Investments Commission. The  
Notice and Letter will be sent, on Wednesday 26 August 2009, to those shareholders of  
MacarthurCook who did not accept the offer on or prior to the closing date of 28 July 2009.

Yours faithfully,



**David Ryan**  
Partner  
T 61 2 9258 5960  
[david.ryan@blakedawson.com](mailto:david.ryan@blakedawson.com)

**Partner**

David Ryan  
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[david.ryan@blakedawson.com](mailto:david.ryan@blakedawson.com)

**Contact**

Brody Clarke  
T 61 2 9258 6809  
[brody.clarke@blakedawson.com](mailto:brody.clarke@blakedawson.com)

ASIC registered agent number 139  
lodging party or agent name Blake Dawson - Brody Clarke  
office, level, building name or PO Box no Locked Bag No 6 Grosvenor Place  
street number & name  
suburb/city SYDNEY state/territory NSW postcode 2000  
telephone 61 2 9258 6000  
facsimile 61 2 9258 6999  
DX number DX355 suburb/city SYDNEY  
Ref 02-2006-5963

	ASS. <input type="checkbox"/> REQ-A <input type="checkbox"/>
	CASH. <input type="checkbox"/> REQ-P <input type="checkbox"/>
	PROC <input type="checkbox"/>

Australian Securities &amp; Investments Commission

form **6021**

Notice of  
**compulsory acquisition  
following takeover bid**

Corporations Act 2001  
661B(1)(a)

To The shareholder whose name and address appears on the letter accompanying this notice.  
Securities of MacarthurCook Limited (ABN 64 009 110 463) (the Company)

- Under an Off Market Bid offers were made by AIMS Securities Holdings Pty Ltd (ACN 137 063 113) (the Bidder) in respect of the acquisition of all of the ordinary shares in the Company. The offers closed at 7:00pm (Sydney time) on 28 July 2009.
- You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.
- The Bidder hereby gives you notice under subsection 661B(1) of the Corporations Act 2001 (the Act) that the Bidder has become entitled pursuant to subsection 661A(1) of the Act to compulsorily acquire your securities and desires to acquire those securities.
- Under section 661D of the Act, you have the right, by notice in writing given to the Bidder within one month after this notice is lodged with ASIC, to ask the Bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.
- Under section 661E of the Act, you have the right, within one month after being given this notice or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, to apply to the Court for an order that the securities not be compulsorily acquired.
- The Bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before the end of the offer period.
- Unless on application made by you under section 661E within one month after being given this notice (as referred to in paragraph 5 of the notice) or within 14 days after being given a statement under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, the Court otherwise orders, the Bidder must comply with paragraph 6 of this notice.

**Signature**

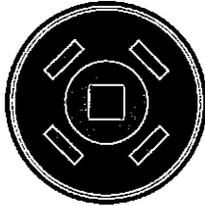
print name George Wang

capacity Director

sign here

date 25 / 08 / 2009





**AIMS**

25 August 2009

[insert name]  
[insert address]  
[insert address]

Dear MacarthurCook Shareholder

**Outstanding ordinary shares in MacarthurCook Limited (MacarthurCook)**

As set out in its bidder's statement dated 29 May 2009, AIMS Securities Holdings Pty Ltd (**AIMS**) made a takeover bid (the **Offer**) to acquire all of the ordinary shares in MacarthurCook.

The offer period closed at 7:00pm (Sydney time) on 28 July 2009.

As at 28 July 2009, AIMS (and its associates) had a relevant interest in more than 90% of the shares in MacarthurCook.

AIMS has decided to exercise its rights under section 661A of the *Corporations Act 2001* (Cth) to proceed with the compulsory acquisition of the remaining MacarthurCook shares.

According to MacarthurCook's share registry, you hold MacarthurCook shares and have not yet accepted the Offer. You will find an ASIC Form 6021 (Notice of compulsory acquisition following takeover bid) **enclosed** with this letter. This sets out the compulsory acquisition procedure and your rights.

The compulsory acquisition of your MacarthurCook shares will be on the same terms of the Offer (that is, cash consideration of \$0.43 cents per ordinary MacarthurCook share). On completion of the compulsory acquisition procedure, AIMS will pay to MacarthurCook the consideration for your MacarthurCook shares. You will then be entitled to claim the consideration from MacarthurCook.

Please note that you do not need to sign or return the enclosed notice. In due course MacarthurCook will send you a letter which will set out details for the method to claim payment of the cash consideration payable to you upon compulsory acquisition of your MacarthurCook shares.

Yours sincerely

George Wang  
CEO and Chairman of AIMS Securities Holdings Pty Ltd