


 Allens Arthur Robinson

**Date** 8 January 2009

ABN 47 702 595 758

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**From** Richard Bell

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The Australian Securities Exchange, Sydney

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Dear Sir/Madam

**Manhattan Software Bidco Pty Limited – takeover bid for MYOB Limited  
 Update on relevant interests and acceptance facility**

 Manhattan Software Bidco Pty Limited (**Manhattan Software**) announces that, as at 7 January 2009:

- the number of MYOB Limited (**MYOB**) shares the subject of acceptance instructions held under the shareholder acceptance facility described in Manhattan Software's fifth Supplementary Bidder's Statement dated 17 December 2008 (**Acceptance Facility**); and
- the number of MYOB shares in which Manhattan Software has a relevant interest,

 in relation to its takeover offer for all the MYOB shares (the **Offer**) are as follows:

	Number of MYOB shares		Percentage of MYOB shares (based on issued share capital of 390,052,255 MYOB shares)	
	Previous update	Current	Previous update	Current
Acceptance instructions held in the Acceptance Facility	128,244,496	128,682,284	32.88%	32.99%
Relevant interests	227,884,623	228,739,301	58.42%	58.64%
<b>Total</b>	<b>356,129,119</b>	<b>357,421,585</b>	<b>91.30%</b>	<b>91.63%</b>

Acceptance instructions deposited into the Acceptance Facility do not constitute acceptances of Offers under the bid and accordingly, the MYOB shares in which Manhattan Software has a relevant interest (as disclosed above) do not include the acceptance instructions held by the Facility Agent (being UBS Securities Australia Limited) in accordance with the terms of the Acceptance Facility.

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Allens Arthur Robinson



Yours faithfully

**Richard Bell**

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**Tom Story**

Partner