

NOTICE OF SUPPLEMENTARY BIDDER'S STATEMENT

TO: ASX Limited

On 13 November 2009, in accordance with section 647 of the Corporations Act, The Maryborough Sugar Factory Limited ("**MSF**") lodged with ASIC a Second Supplementary Bidder's Statement dated 13 November 2009, which supplements MSF's original Bidder's Statement dated 7 October 2009 (lodged with ASIC on 7 October 2009) and replacement Bidder's Statement dated 21 October 2009, in relation to the off market takeover bid by MSF for all of the shares in Tully Sugar Limited ("**Tully**").

The Second Supplementary Bidder's Statement was approved by a unanimous resolution passed at a meeting of the Directors of MSF held on 13 November 2009.

Dated: 13 November 2009

Signed by James Jackson and Sue Palmer on behalf of The Maryborough Sugar Factory Limited, who are authorised to sign this notice pursuant to a resolution passed by the directors of The Maryborough Sugar Factory Limited on 6 October 2009.



James Jackson
Director



Sue Palmer
Director