


ASX Circular
Date: 14 May, 2009

Key topics

1. Mobilesoft Limited
2. Reorganisation
3. Consolidation
4. ASX Code: MSO

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Institutions
 Operations Managers (back office)
 Research Analysts
 Technical Users
 ACH Participants
 Market Participants

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Mobilesoft Limited - Reorganisation of Capital

Participating Organisations are advised that the reorganisation of capital Mobilesoft Limited (the "Company") will become effective on Friday, 15 May 2009.

The reorganisation is by way of consolidating every sixteen ordinary fully paid shares in the capital of the Company into one fully paid ordinary share.

Fractions will be rounded down.

The securities of the Company are currently suspended.

The following timetable will apply.

13 May 2009	Shareholder approval.
15 May 2009	Trading would normally commence in the reorganised securities on a deferred settlement basis. ASX Code: MSODA – ordinary shares
21 May 2009	Last day for the Company to register transfers on a pre-reorganisation basis.
22 May 2009	First day for the Company to register securities on a post reorganisation basis.
28 May 2009	Despatch date. Deferred settlement trading would normally end ASX Code: MSO –ordinary shares

The securities of the Company remain suspended.