

Notice of event affecting securities

NZX Listing Rule 7.12.2 For rights, Listing Rules 7.10.9 and 7.10.10
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages) **1**

Full name of Issuer: **Nuplex Industries Limited**

Name of officer authorised to make this notice: **James Williams** Authority for event, e.g. Directors' resolution: **Company Secretary**

Contact phone number: **0061 2 9666 0331** Contact fax number: Date: **24 / 03 / 09**

Nature of event

Tick as appropriate: Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

Description of the class of securities: **Ordinary Shares** ISIN: **NZNPXE0001S8**
If unknown, contact NZX

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class

Description of the class of securities: **Ordinary Shares** ISIN: **NZNPXE0001S8**
If unknown, contact NZX

Number of Securities to be issued following event: **557,643,738** Minimum Entitlement: **n/a** Ratio, e.g. 1 for 2: **7** for **1**

Conversion, Maturity, Call Payable or Exercise Date: **n/a** Treatment of Fractions: **n/a**

Enter N/A if not applicable. Tick if *pari passu* OR provide an explanation of the ranking:

Strike price per security for any issue in lieu of cash: Strike Price available:

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money

In dollars and cents

Amount per security: **\$0.230** Source of Payment:

Currency: **New Zealand** Supplementary dividend details - Listing Rule 7.12.7: Amount per security in dollars and cents: **\$**

Total monies: **\$132.8 million** Date Payable:

Taxation Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price: **\$** Resident Withholding Tax: **\$** Credits (Give details): **\$**

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm For calculation of entitlements: **Apr 1, 2009**

Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week: **Apr 20, 2009**

Notice Date Entitlement letters, call notices, conversion notices mailed: **Apr 2, 2009**

Allotment Date For the issue of new securities. Must be within 5 business days of record date: **Apr 23, 2009**

OFFICE USE ONLY

Ex Date: Security Code:

Commence Quoting Rights: Security Code:

Cease Quoting Rights 5pm:

Commence Quoting New Securities:

Cease Quoting Old Security 5pm: