

Registered Office

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OCEAN CAPITAL LIMITED

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21 September 2009

The Manager
Australian Stock Exchange
ASX On-line
Company Announcements Platform
PO Box H224
AUSTRALIA SQUARE NSW 1215

Dear Sir

OCEAN CAPITAL LIMITED
ABN 68 010 715 901

CHANGE TO RECORD DATE FOR FINAL DIVIDEND

Ocean Capital Limited announces a change to the Record Date for its dividend announced on 28 August 2009.

The Record Date will now be Tuesday, 6 October 2009. The payment date remains Tuesday 27 October 2009.

Yours faithfully

A handwritten signature in black ink that reads 'John Crawford.' The signature is written in a cursive style.

John Crawford
Company Secretary