



28 July 2009

Mr Gonzalo Valencia
Senior Advisor, Issuers (Melbourne)
Australian Securities Exchange
Level 45, South Tower
525 Collins Street
MELBOURNE VIC 3001

By email: gonzalo.valencia@asx.com.au

Dear Mr Valencia

**SECTION 708A NOTICE – ISSUE OF OCEANAGOLD CORPORATION SECURITIES
WITHOUT A PROSPECTUS**

OceanaGold Corporation ARBN 124 980 180 (**Company**) has today issued 24,245,226 shares in the Company to complete the share placement announced on 21 July 2009.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued 24,245,226 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours sincerely
OCEANAGOLD CORPORATION

Matthew Salthouse
Company Secretary