



(ACN 085 905 997)

4 June 2009

Companies Announcement Officer,
Australian Stock Exchange Limited,
Exchange Centre,
20 Bridge Street,
Sydney NSW 2000.

Dear Sir or Madam,

EXPIRY OF UNLISTED OPTIONS

Optima ICM Limited (ASX: OPI) wish to advise the following unlisted options were expired:

1. 3,750,000 unlisted employee options were expired due to departure of the employees.
2. 4,750,000 unlisted executive options were expired due to the departure of the executives and agreed to waive their rights over the options.

As at the date of this announcement, the Company has no employee and executive options on issue.

Yours truly,

A handwritten signature in black ink, appearing to read 'Pipvide Tang', with a horizontal line underneath.

Pipvide Tang
Company Secretary