

healthzone limited

ACN 118 715 772

316 Horsley Road
Milperra NSW 2214

13 August 2009

Australian Securities Exchange Limited
Company Announcements Office

20 Bridge Street
Sydney NSW 2000

Positive Operating Cash Flow – Appendix 4C

Based on earnings growth in the year to 30 June 2009 (FY09), Healthzone Limited has generated FY09 cash flows from operations of \$3.0 million and \$1.2 million operating cash flow for the 3 month period to 30 June 2009.

The Australian Securities Exchange has confirmed that Healthzone will not be required to lodge further quarterly Appendix 4C Cash Flow Reports.

Peter Roach. MAICD
Healthzone Limited
Chairman
Tel (02) 9772 7100