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INTERSTAR MILLENNIUM SERIES 2004-5 ASX Code IMN (Class A2-2, AB & B Notes)

Pursuant to the provisions of the relevant Master Trust Deed, we have determined the Bond factor in relation to the A2-2, AB and B Notes, of the above mentioned trust, subsequent to distribution of the principal payment on 17 April 2009 to be as follows:-

	Bond Factor	Redemption Value
Class A2-2 Notes:	0.6548569	\$ 194,819,927.75
Class AB Notes:	1.0000000	\$ 33,750,000.00
Class B Notes:	1.0000000	\$ 11,250,000.00