

17 December 2009

ASX Release



**Registered Office:**  
Level 2, 679 Murray Street  
West Perth, WA, 6005  
Telephone: +61 (08) 9485 1040  
Facsimile: +61 (08) 9485 1050

**Principal Office:**  
Level 1, 307 Pulteney Street,  
Adelaide, SA, 5000  
Telephone: +61 (08) 8212 7577  
Facsimile: +61 (08) 8212 7377

## **DESPATCH OF NON-RENOUNCEABLE PRO RATA OFFER PROSPECTUS**

The Company is pleased to announce the despatch today, of the Prospectus for the pro rata non-renounceable offer of 1 Share for every 10 Shares held by Shareholders at an issue price of \$0.65 per share to raise approximately \$2,600,000 as outlined to ASX on 2 December 2009.

**Acceptance for the non-renounceable pro rata offer of shares will close at 5pm WST on 14 January 2010.**

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the offer.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'N McKay', is positioned above the printed name of the signatory.

Neil McKay  
Director