

**For immediate release to the market**

**INDUSTREA Limited**

**ASX Code IDL**

**31 August 2009**

**Industrea Share Purchase Plan**

- Share purchase plan announced to fund further growth
- Proposal to raise up to \$20m for mining services equipment for the expansion of an existing long term secure contract and for potential acquisitions to the suite of Industrea mining productivity and safety businesses
- Raising as equity to avoid taking on further debt with SPP providing equitable basis for offering to current Industrea shareholder base
- New shares issued eligible for FY2009 Final Dividend.

Global mining products and services provider Industrea Limited (ASX:IDL) today announced that it will offer eligible shareholders the opportunity to participate in a share purchase plan (**SPP**). The SPP will enable eligible ordinary shareholders to subscribe for up to \$15,000 worth of Industrea ordinary shares.

The SPP is announced with a view to raising a maximum of \$20m to be used to fund the acquisition of mining services equipment for the expansion of an existing long term, secure contract as part of the continuing growth and diversification of the Huddy's mining services business.

In addition to opportunities for the Huddy's business, proceeds will also be used to sustain the continued growth of Industrea's product businesses. As evidenced by the strong order flows recently announced into China, Industrea believes there are significant opportunities for the acquisition of additional product lines for sale to our expanding customer base in China.

Industrea Managing Director & CEO, Mr Robin Levison said "the raising under the SPP will allow us to pursue these opportunities without the need to take on additional debt. The raising via the SPP also provides a fair basis for allowing our large and loyal base of shareholders the opportunity to participate without diluting their holdings in this capital raising."

**Industrea Limited**

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The price at which the shares are to be issued under the SPP will be calculated as the lower of:

- \$0.42; and
- a 5% discount to the volume weighted average price of Industrea Shares over the last 5 trading days up to and including the closing date for the SPP on 9 October 2009.

**Therefore, the maximum price payable under the SPP will be \$0.42 per share.**

The offer under the SPP is open to all holders of fully paid ordinary shares who are recorded on the Company's register at 7pm AEST on 1 September 2009, being the record date for the SPP, and who have a registered address in Australia or New Zealand, and are eligible to participate in the offer under the SPP terms and conditions.

The SPP is expected to close on 9 October 2009 and the Board has resolved to allow shares allotted under the SPP to qualify for the 2009 final dividend. As a result the previously announced dividend record date, of 1 October 2009, will be changed to 19 October 2009. In accordance with the change in record date, the proposed payment date of the dividend is now 3 November 2009.

The company also announced that it was implementing a dividend reinvestment plan (**DRP**) to take effect prior to the payment of the final dividend for the 2009 financial year. Under the **DRP** eligible ordinary shareholders can apply dividends on their ordinary shares to acquiring new fully paid ordinary shares in Industrea rather than receiving those dividends directly in cash.

As a further incentive to participation in the **DRP**, it was announced that shares allotted under the **DRP** for the 2009 final dividend would be issued at a discount of 5% to the volume weighted average price of Industrea Shares over the 5 trading days commencing 2 trading days after the dividend record date.

The proposed key dates for the SPP and dividend are as follows:

|                        |   |  |
|------------------------|---|--|
| <b>SPP Record date</b> | 1 <sup>st</sup> September 2009<br>7:00pm (AEST) | Date by which shareholders must be on the share register to be determined as an eligible shareholder |
| <b>Opening date</b>    | 7 <sup>th</sup> September 2009                  | Share Purchase Plan opens  |
| <b>Closing date</b>    | 9 <sup>th</sup> October 2009<br>5:00pm (AEST)   | Share Purchase Plan closes   |
| <b>Allotment date</b>  | 15 <sup>th</sup> October 2009                   | Shares to be issued under the Share Purchase Plan are allotted                                       |

|                             |  |   |
|-----------------------------|--|---|
| <b>Dividend Record Date</b> | 19 <sup>th</sup> October 2009<br>7:00pm (AEST) | Date by which shareholders must be on the share register to be eligible for the FY2009 final dividend of \$0.01 per share |
| <b>Despatch date</b>        | 23 <sup>rd</sup> October 2009                  | Confirmation of transaction despatched to shareholders (Allotment Notice)   |
| <b>Quotation date</b>       | 23 <sup>rd</sup> October 2009                  | Date on which shares are expected to be available for trading on ASX  |

\* *These dates in relation to the SPP are indicative only and Industrea retains the rights to vary these dates without advance notice*

Full details of the proposed plan rules for the SPP and DRP will be released prior to the opening date of the SPP.

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### **About Industrea Limited**

Industrea Limited is a diversified mining products and services group based in Australia. Industrea provides integrated mining products and services, including open cut earthmoving and equipment hire, asset management, contracting and engineering services. Industrea's range of mining products includes open cut Collision Avoidance Systems, Underground Directional Drilling, Aboveground Directional Drilling, Contractor Management, Mobile Asset Tracking and Driver Safety Performance Index, along with a range of flame-proof and explosion-proof underground diesel vehicles for the transportation of people and longwall mining equipment.

The company's products and services are sold in Australia, the United States, South America, Indonesia, Papua New Guinea, Russia, China, South Africa and New Zealand. Customers based in these areas include BHP Billiton, Anglo Coal, Rio Tinto, Xstrata, Boeing and the major Chinese mining groups, including Jincheng, Shanxi and Shenhua.

The company also acts as distributor for global mining suppliers Sandvik Voist Alpine (Scandinavia) and Tagor (Poland).

Headquartered in Brisbane, Industrea is listed on the Australian Securities Exchange under the ASX stock code of IDL. For more information about Industrea Limited, visit [www.industrea.com.au](http://www.industrea.com.au).