

# Announcement to the ASX

## iSOFT restructures its senior debt facility

**Sydney – Wednesday, 23 December 2009 – iSOFT Group Limited (ASX: ISF)** – Australia's largest listed health information technology company today announced it has agreed to restructure its senior secured debt facility to give the company greater flexibility to manage its global operations through additional working capital and funding capacity. The restructuring is expected to be completed before 31 December 2009.

The new facility, for the next three-and-a-half years, consists of a term loan of £60 million and a revolving credit facility of £60 million. It will replace iSOFT's existing debt facility of £107.5 million.

The new term loan will amortise at £3.75 million per quarter, with a balloon payment of £11.25 million at the end of the term. The revolving facility is available at the level of £60 million for the full term. The total facility is subject to improved covenants linked to leverage, interest cover, and debt service cover ratios.

Interest payments are set at Libor plus 3.75%, which can reduce to 3.25% depending on the company's level of leveraging. The new facility has reduced levels of debt servicing compared with the original loan and provides additional working capital and funding headroom through an increase in the revolver to £60 million from £47.5 million, as well as the removal of £25 million of cancellations that existed in the original revolver.

The new facility was arranged in a club deal coordinated by Barclays. Lenders include: Barclays, Clydesdale/Yorkshire banks (wholly owned by National Australia Bank), Westpac, Bank of Ireland, KfW Group, and Banco Santander.

"The restructured facility provides iSOFT with funding certainty through to June 2013," said Gary Cohen, Executive Chairman & CEO. "It also moves our balance sheet away from its previous acquisition footing to one which gives us greater flexibility in managing our working capital as a large and growing global business. We've also extended the range of participating banks to reflect the international scope of our operations."

**End of release**

---

## For further information contact:

Gary Cohen  
Executive Chairman & CEO  
iSOFT Group Limited  
t: +61 2 8251 6700  
e: [gary.cohen@isofthealth.com](mailto:gary.cohen@isofthealth.com)

Stuart Kelly  
Director Corporate Affairs  
iSOFT Group Limited  
t: +61 2 8251 6769  
m: +61 404 082 361  
e: [stuart.kelly@isofthealth.com](mailto:stuart.kelly@isofthealth.com)

## About iSOFT Group

iSOFT Group Limited (ASX: ISF) is the largest health information technology company listed on the Australian Securities Exchange, and among the world's biggest providers of advanced application solutions in modern healthcare economies.

iSOFT works with healthcare professionals to design and build software applications that answer all of the difficult questions posed by today's healthcare delivery challenges. Our solutions act as a catalyst for change, supporting free exchange of critical information across diverse care settings and participating organisations.

Today, more than 13,000 provider organisations in more than 40 countries use iSOFT's solutions to manage patient information and drive improvements in their core processes. The Group's sustainable development is delivered through careful planning, in-depth analysis of the market, and anticipation of our clients' evolving requirements. Our business is driven by the collective talent, experience and commitment of about 4,700 specialists worldwide, including more than 2,300 technology and development professionals.

A global network of iSOFT subsidiaries, supported by an extensive partner network, provides substantial experience of national healthcare markets. As a result, we offer our clients comprehensive knowledge of local market requirements in terms of culture, language, working practices, regulation and organizational structure.

**[www.isofthealth.com](http://www.isofthealth.com)**