



**ASX**

AUSTRALIAN SECURITIES EXCHANGE

**ASX Circular**

**Date:** 3 June 2009

**Key topics**

1. Scheme of Arrangement
2. Jackson Minerals Limited (ASX Code: JAK)
3. Scimitar Resources Limited (ASX Code: SIM)

**Reading List**

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**JACKSON MINERALS LIMITED – MERGER WITH SCIMITAR RESOURCES LIMITED BY SCHEME OF ARRANGEMENT**

Shareholders in Jackson Minerals Limited ("JAK") have voted in favour of the Scheme of Arrangement (the "Scheme") giving effect to the merger between Scimitar Resources Limited ("SIM") and JAK at a meeting held on 18 May 2009. The Scheme is subject to approval by the Federal Court of Australia and the satisfaction of various conditions precedent under the Merger Implementation Agreement.

Scheme Consideration

JAK shareholders will receive one SIM share for every 7.5 JAK shares held on the implementation date of the Scheme.

Timetable

The following timetable is expected to apply to the Scheme.

Monday 18 May 2009	Scheme approved by JAK shareholders at the Scheme meeting.
Wednesday 3 June 2009	Court hearing for approval of Scheme.
Thursday 4 June 2009	Effective date – Court orders approving the Scheme to be lodged with ASIC.  Calculation Date – for the calculation of Scheme consideration.  JAK remains suspended
Wednesday 10 June 2009	Scheme record date for determining entitlements to Scheme consideration.
Friday 12 June 2009	Share Scheme implementation date – all Scheme participants to be provided with the Scheme consideration to which they are entitled.  Despatch of transaction confirmation statements.

For further information please refer to JAK and SIM's recent announcements, including the Scheme Booklet released on ASX on 15 April 2009.