

14 August 2009

Completion of Capital Raising and Share Issue

JV Global Limited (ASX: JVG; "JV Global" or the "Company") is pleased to announce the completion of its \$1.25 million capital raising.

The Company has today completed the issue of 124,650,000 ordinary shares pursuant to the prospectus dated 2 July 2009.

The offer was oversubscribed by 17 million shares and the Directors have agreed to complete the placement of these additional ordinary shares to sophisticated investors at 0.1 cents per share. This raises an additional \$170,000 and was handled through Zurich Securities Pty Ltd, the lead manager to the Capital Raising.

The total amount of funds raised will be used for working capital requirements, retirement of current liabilities, expansion of existing operations, identification and exploitation of new opportunities and to cover the costs of the capital raising.

An Appendix 3B for the issue of the 124,650,000 shares is attached. A separate Appendix 3B will follow for the additional shares issued.

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For further information, please contact:

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JV Global Limited
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ABN 80 009 142 125

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Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

JV Global Limited

ABN

80 009 142 125

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|----|--|---|
| 1 | +Class of +securities issued or to be issued | Ordinary Shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 124,650,000 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Ordinary Fully Paid Shares ranking parri passu with existing shares |
| 4 | Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?
If the additional securities do not rank equally, please state:
· the date from which they do
· the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
· the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | Yes |
| 5 | Issue price or consideration | 1cent per share |
| 6 | Purpose of the issue
(If issued as consideration for the acquisition of assets, clearly identify those assets) | Funds will be used for:-
· working Capital; requirements;
· retirement of current liabilities;
· expansion of existing operations;
· identification & exploitation of new opportunities;
· costs of this offer |
| 7 | Dates of entering +securities into uncertificated holdings or despatch of certificates | 14 August 2009 |
| 8 | Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable) | Number |
| | | +Class |
| 9 | Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable) | Number |
| | | +Class |
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) | Not applicable |

Part 2 - Bonus issue or pro rata issue

Questions 11 to 33 inclusive are not applicable

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Questions 35 to 37 inclusive are not applicable.

Entities that have ticked box 34(b)

Questions 38 to 41 inclusive are not applicable.

Quotation agreement

- 1 ⁺Quotation of our additional ⁺securities is in ASX's absolute discretion. ASX may quote the ⁺securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the ⁺securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those ⁺securities should not be granted ⁺quotation.
 - An offer of the ⁺securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any ⁺securities to be quoted and that no-one has any right to return any ⁺securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the ⁺securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the ⁺securities to be quoted under section 1019B of the Corporations Act at the time that we request that the ⁺securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before ⁺quotation of the ⁺securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:


(Company Secretary)

Date:

14/08/09

Print name:

J.R. MORAN

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