



MARKET RELEASE

24 March 2009

KH Foods Limited (in liquidation)

REMOVAL FROM OFFICIAL LIST

KH Foods Limited (in liquidation) (the "Company") will be removed from the official list of ASX Limited from the close of trading on Wednesday, 25 March 2009, at the request of the Company, pursuant to listing rule 17.11, following shareholder approval to place the Company into voluntary liquidation.

Security Code: KHF

Joel Farina
Adviser, Issuers (Sydney)