



ASX/MEDIA RELEASE

15 January 2009

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 December 2008 was \$0.71 per share.

	% Change	31/12/2008	30/11/2008
NTA Total after tax	1.61%	\$29.640m	\$29.171m
NTA Backing per share after tax	1.61%	\$0.711	\$0.700
NTA Backing per share before tax	1.97%	\$0.599	\$0.587

- ENDS -

For more information about Katana Capital Limited, please contact:

Dalton Gooding
Chairman - Katana Capital Ltd
+61 8 9327 1777

Romano Sala Tenna
Investment Manager – Katana Asset Management Pty Ltd
+61 8 9326 7630

Or visit: www.katanacapital.com.au