

30 September 2009

T +61 3 9403 1777
F +61 3 9403 1688
Keycorp Services
40-42 Montefiore Street,
Fairfield VIC 3078
PO Box 49
Fairfield VIC 3078
www.Keycorp.net
ABN 26 080 803 425

LETTER TO SHAREHOLDERS OF KEYCORP LIMITED

Dear Shareholders

RE: 2009 ANNUAL GENERAL MEETING

Please be advised that the Company's Annual General meeting will be held on 13th November 2009 at 10:00am at the KPMG Auditorium, Ground Floor, 10 Shelley Street, Sydney NSW.

The formal notice of meeting will follow within the time required by the *Corporations Act 2001*.

Yours faithfully,



Melissa Letford
General Counsel and Company Secretary
KEYCORP LIMITED