

Djerriwarrh Investments Limited  
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11 September 2009

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
Exchange Centre  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Electronic Lodgement**

**Djerriwarrh Investments Limited  
6.5% Unsecured Convertible Notes maturing 30 September 2009**

Further to the notice sent to all holders of the Company's 6.5% unsecured convertible notes (DJWGA) on 24 August 2009, holders are reminded that the deadline for the Company's share registry to receive completed elections to convert DJWGA notes to the Company's ordinary shares on a 1 for 1 basis is **15 September 2009**.

Noteholders who do not elect to convert their DJWGA notes to ordinary shares will have their notes repaid at their face value of **\$3.90** per note on **30 September 2009**.

The trading price of the Company's ordinary shares, as at close of trading on the ASX on 10 September 2009, was **\$4.20** per share.

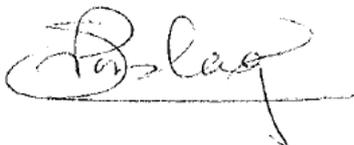
In accordance with the listing rules, the DJWGA notes will be suspended from trading on the ASX from close of trading on **23 September 2009**.

Noteholders who elect to convert their DJWGA notes to ordinary shares will be entitled to receive the final interest payment on the notes on **30 September 2009**. The record date for the interest payment, as previously announced, is **23 September 2009**, with the ex-date for the interest payment being **17 September 2009**.

Ordinary shares will be issued to relevant noteholders on conversion of their DJWGA notes on **30 September 2009**.

If holders have any questions regarding their holdings, please contact the Company's share registry on 1300 653 915 (in Australia) or +61 3 9415 4190 (outside Australia).

Yours faithfully,



Simon Pordage  
Company Secretary